

WELCOME

Q1/2026 Operation Result Information

Thai Stanley Electric Public Company Limited

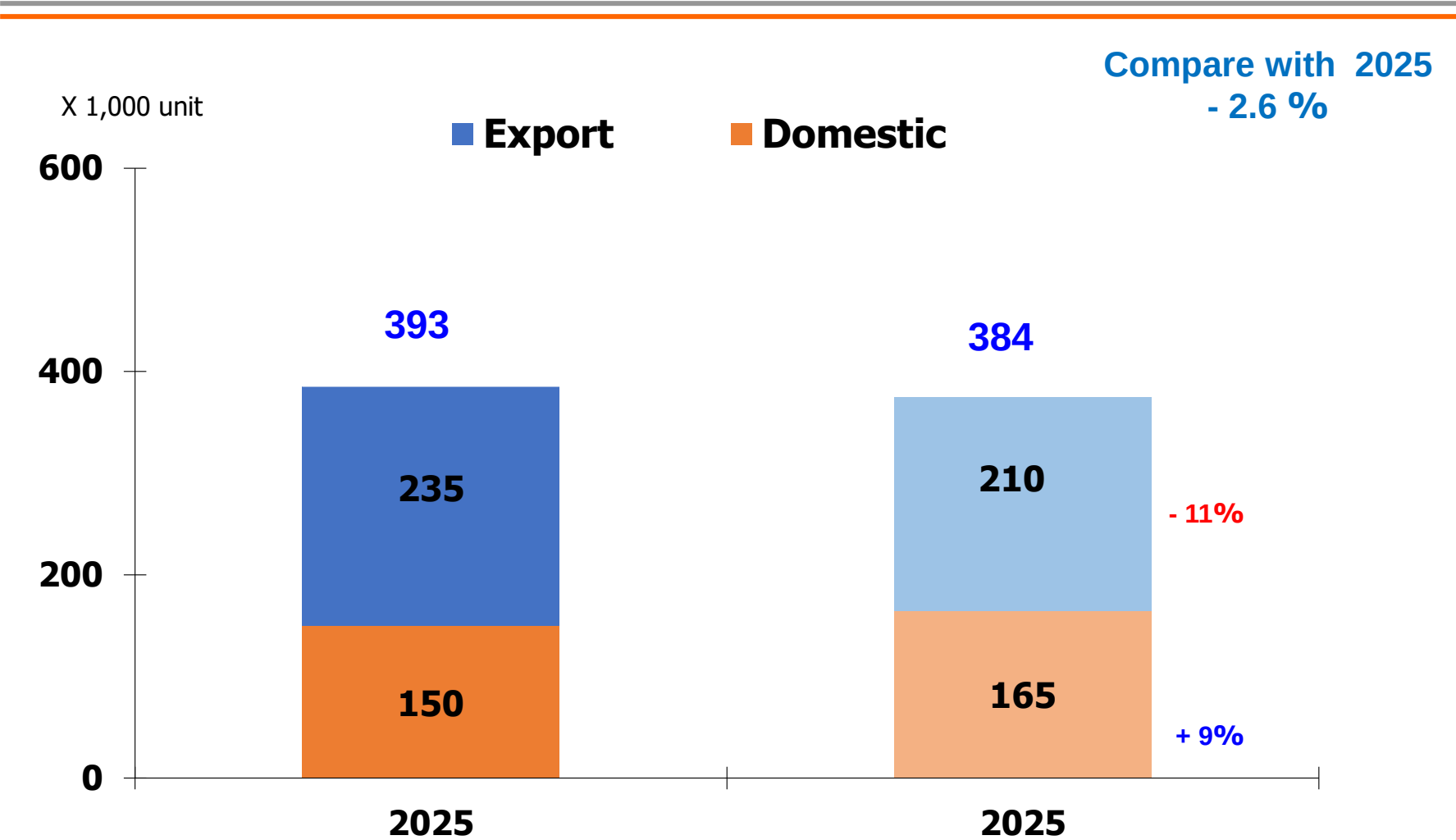
The completely integrated manufacturer of world class automotive lighting

Presenter	Date	Period Covered
Apichart Lee-issaranukul	July 30, 2026	Q1/2026 (April – June 2026)

Agenda

1. Market Trend – 2026 (April – June)
2. The 1st Quarterly 2026 Financial Statement

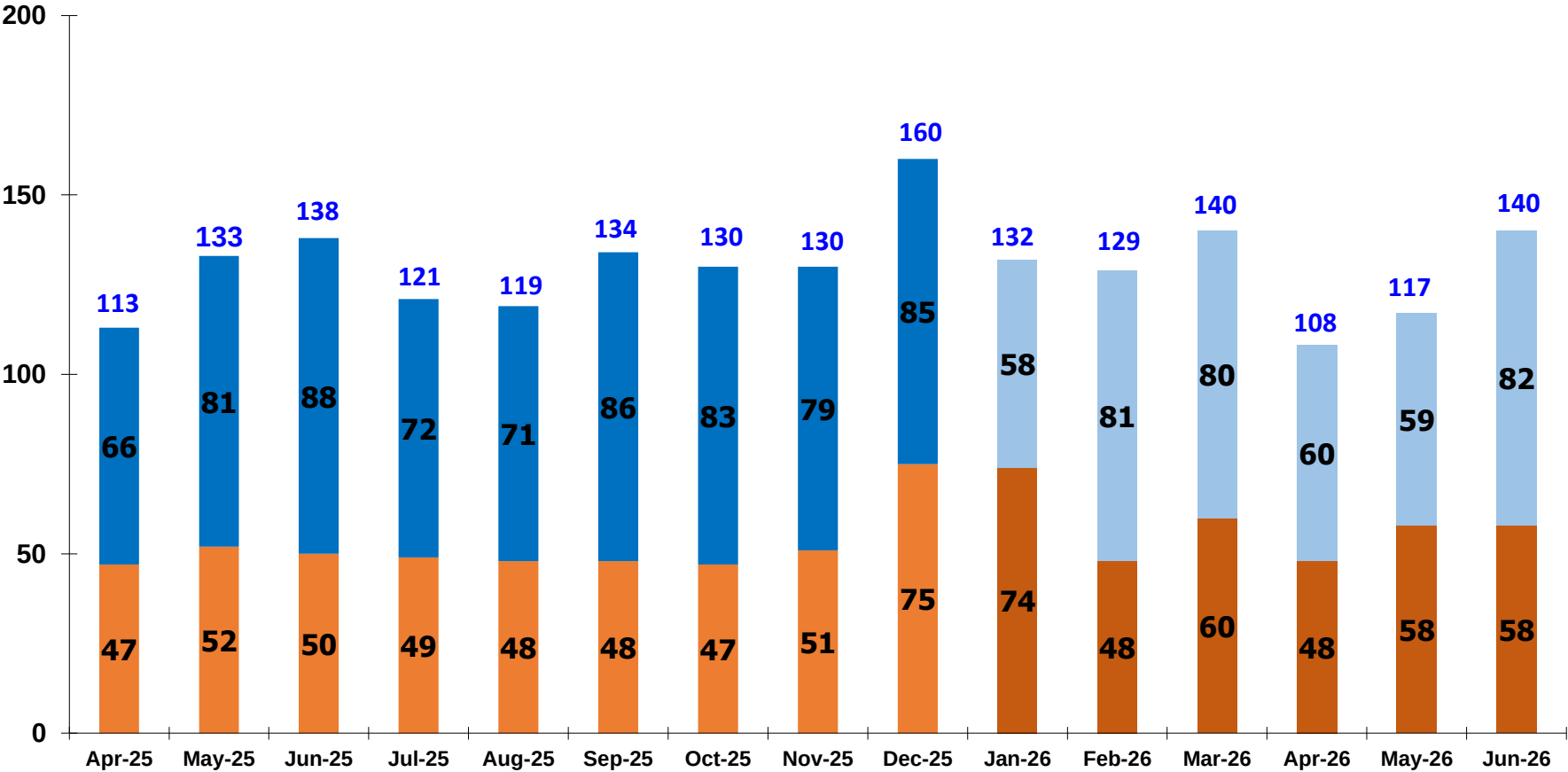
4W (Motorcar) Market Sale 2026(April – June) Domestic & Export



Source: The Federation of Thai Industries

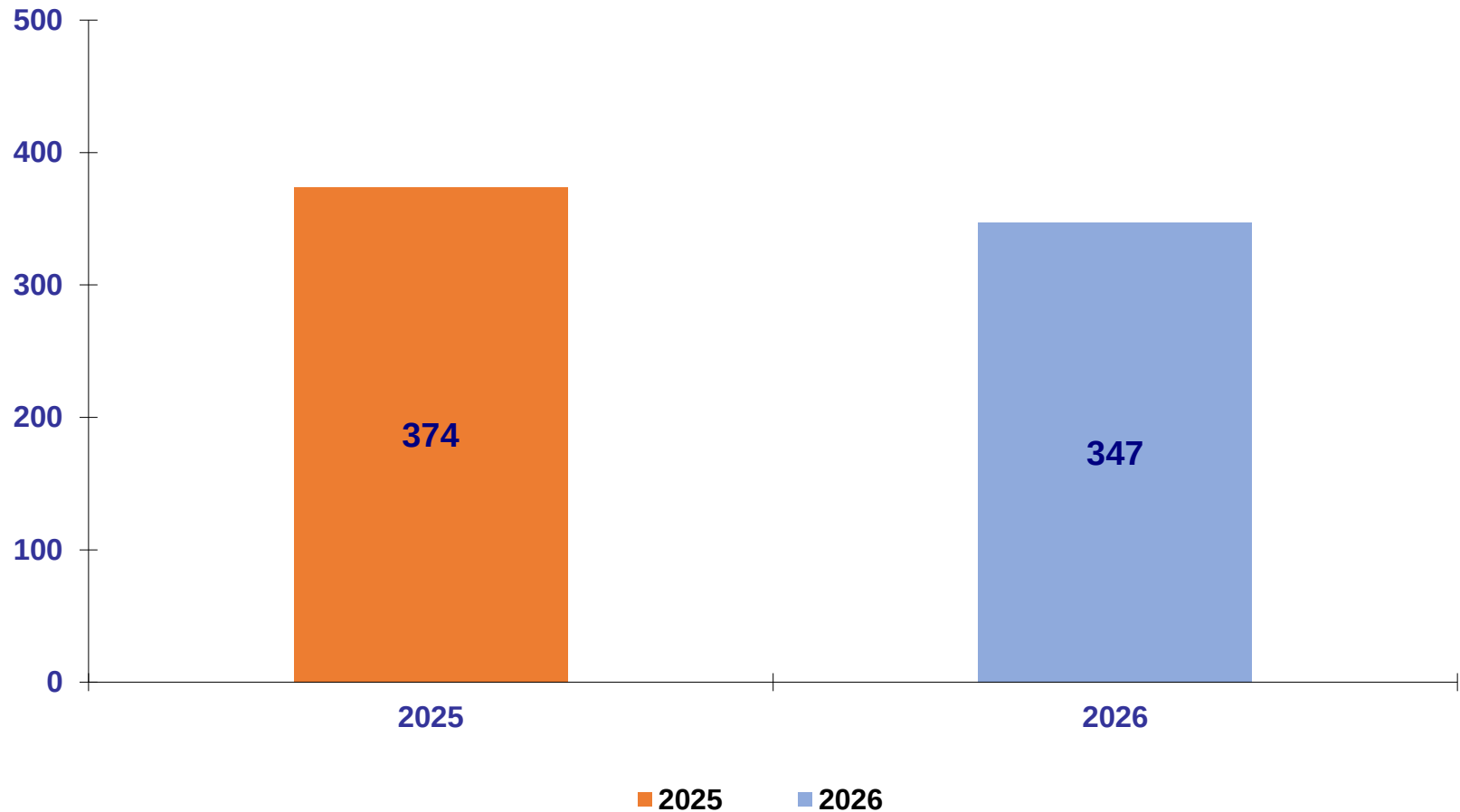
4W (Motorcar) Market Sale (Domestic & Export)
(April 2025 – June 2026)

Domestic Export



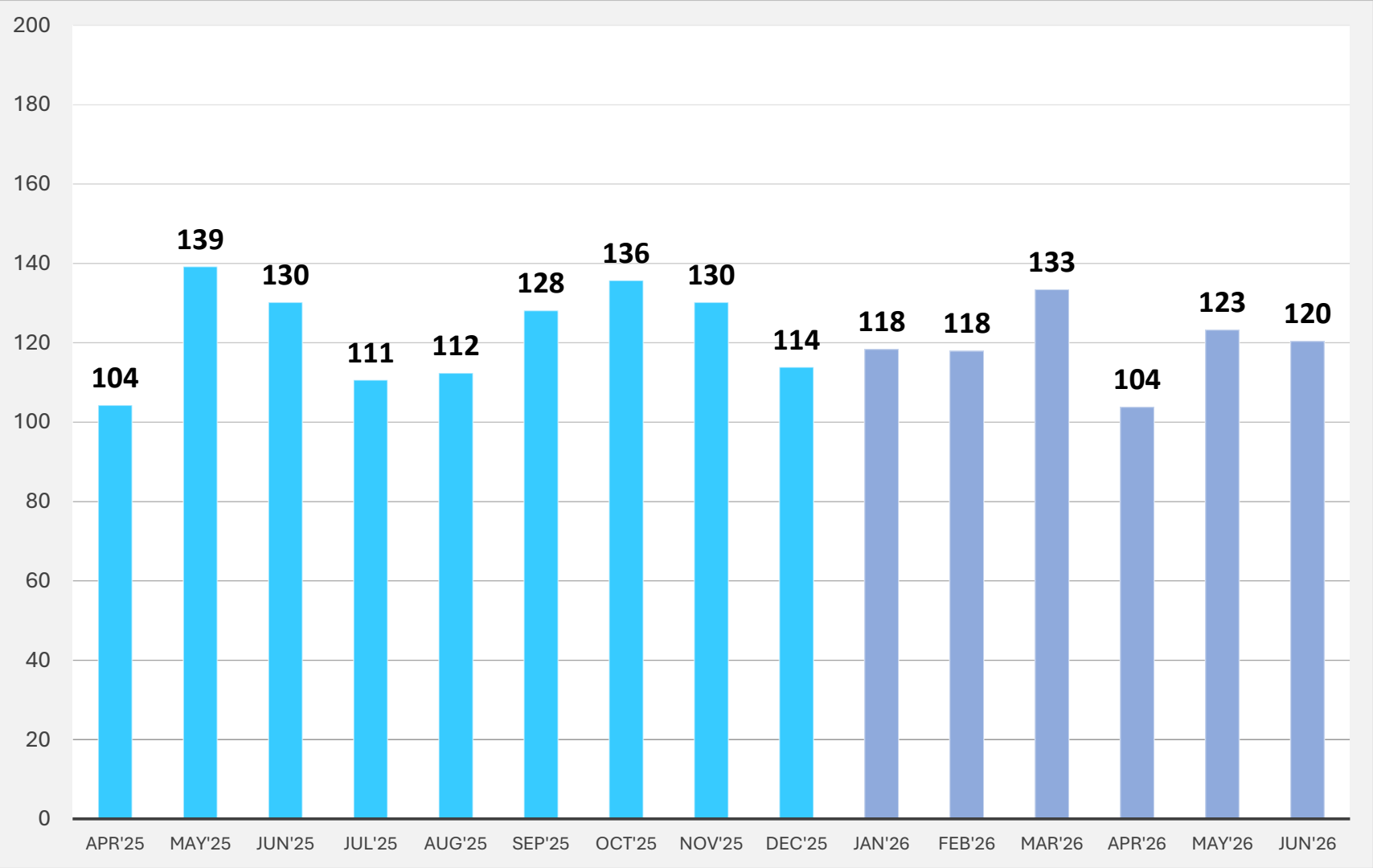
4W (Motorcar) Production (April – June 2026)

Compare with 2025
- 7 %



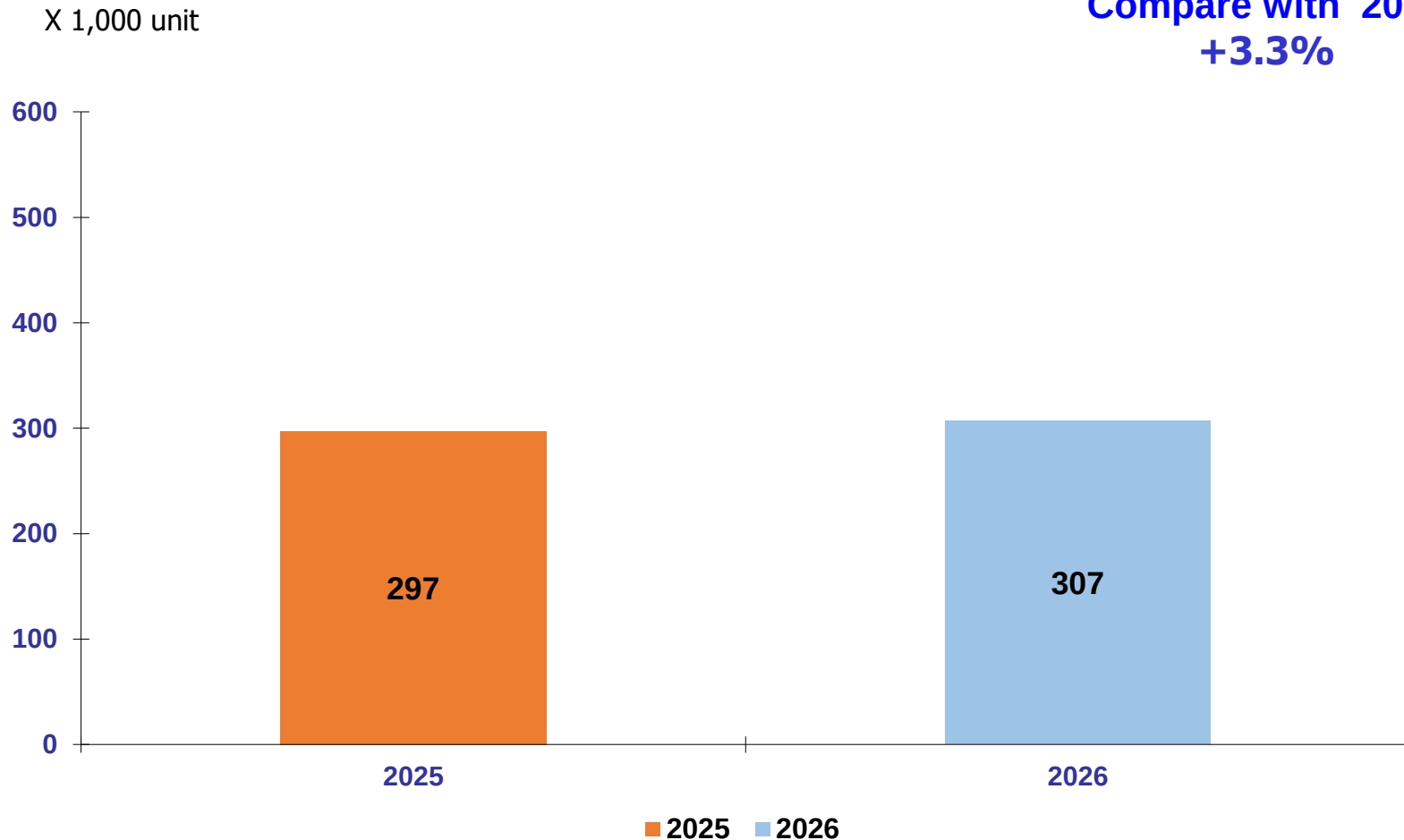
4W (Motorcar) Production (By Month) (April 2025 – June 2026)

Unit:1,000 Cars

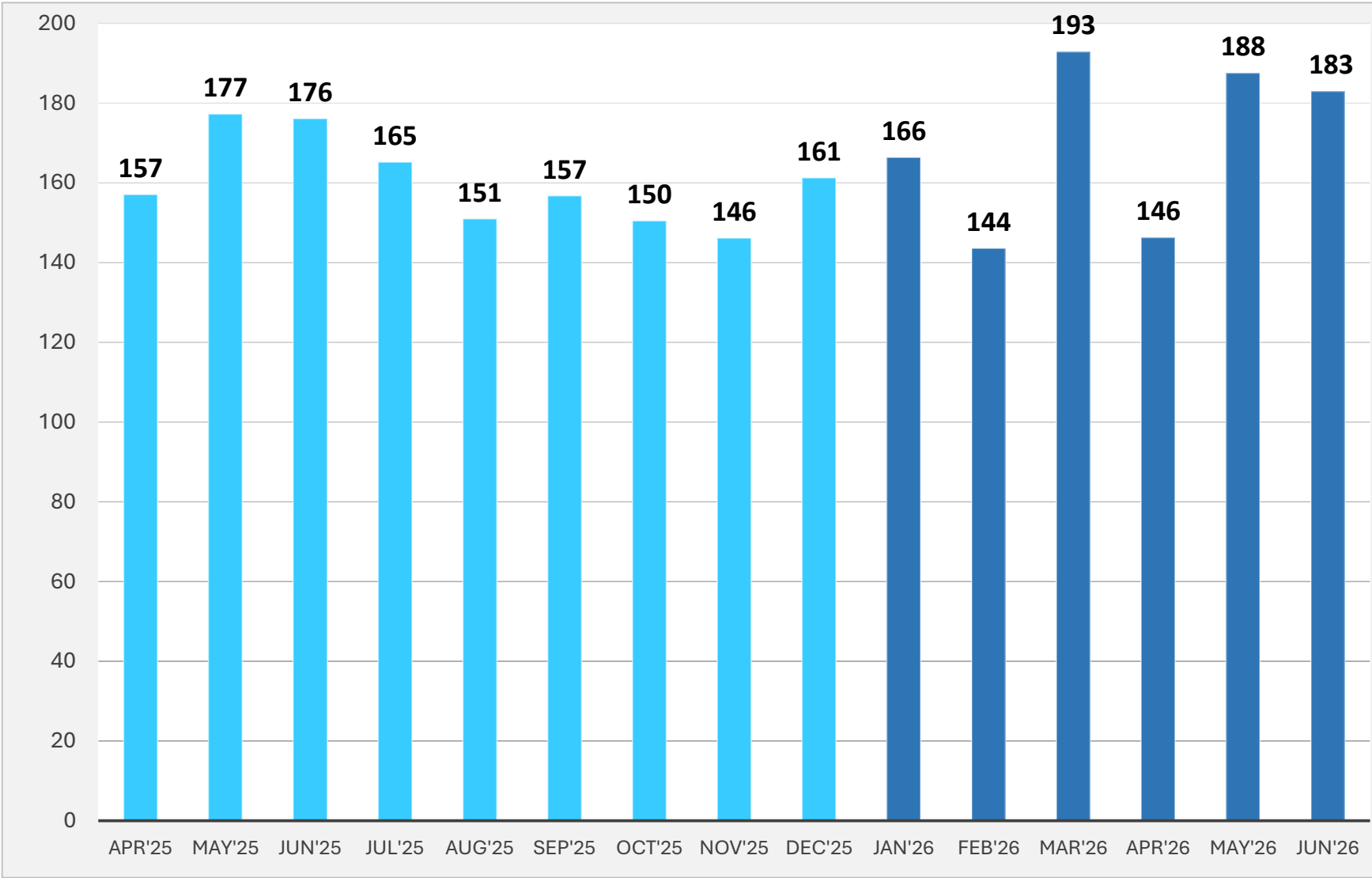


2W (Motorcycle) Sales - Domestic (April – May 2026)

Compare with 2025
+3.3%

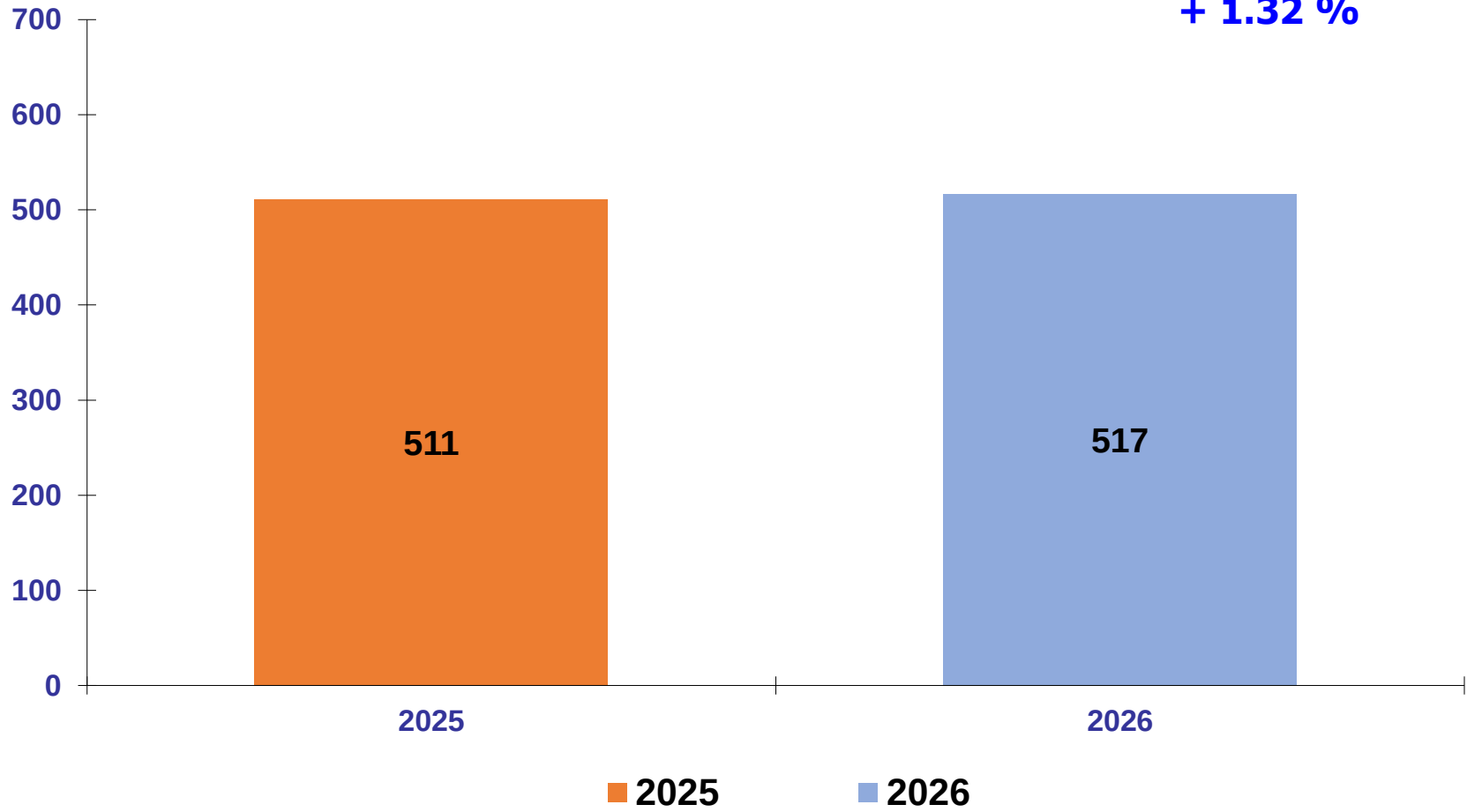


2W (Motorcycle) Production Volume by month (April 2025 – June 2026)



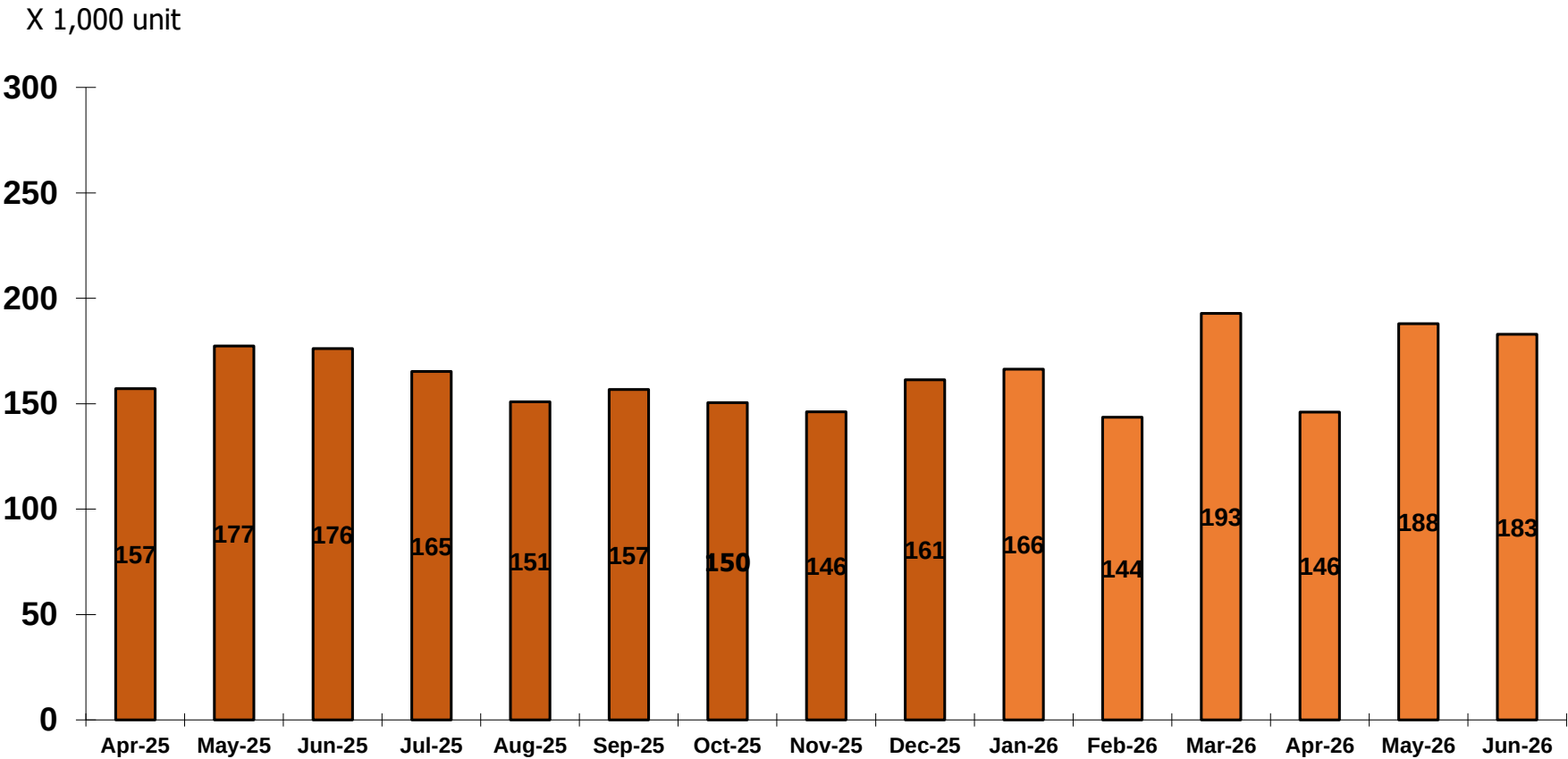
2W (Motorcycle) Production (April – June 2026)

Compare with 2025
+ 1.32 %



Source: The Federation of Thai Industries

2W (Motorcycle) Production (By Month) (April 2025 – June 2026)



Source: The Federation of Thai Industries

Agenda

1. Market Trend – 2026 (April – June)
2. The 1st Quarterly 2026
Financial Statement

Statement of Financial Position

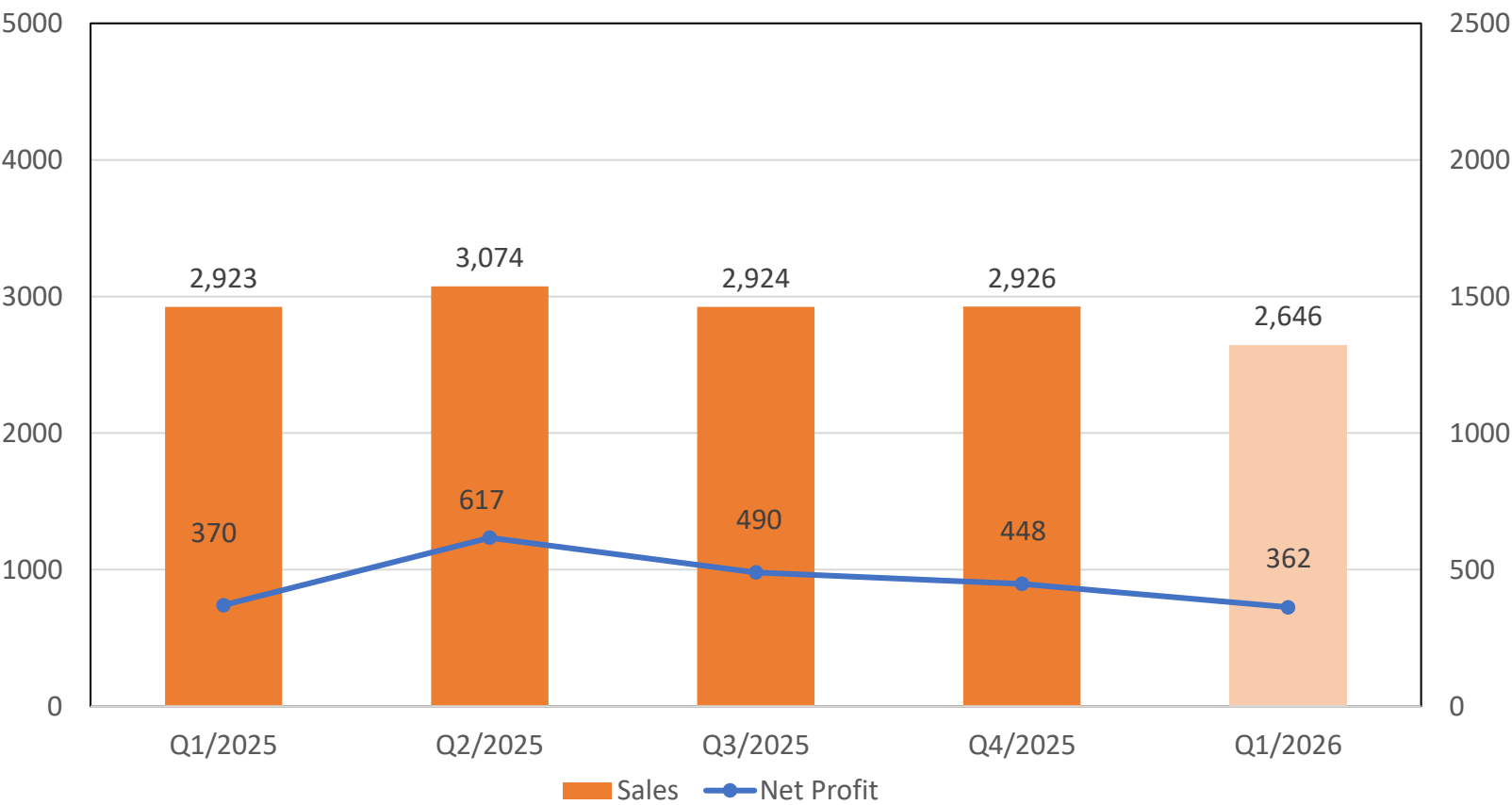
Equity Method	End of Jun 2026 (MB)	End of Mar 2026 (MB)	Difference (MB)	Difference (%)
Current Assets	13,029.66	12,232.54	797.12	6.52
Non Current Asset	11,825.17	12,157.07	(331.90)	(2.73)
Total Assets	24,854.83	24,389.61	465.22	1.91
Current Liabilities	2,964.41	1,576.05	1,388.36	88.09
Non Current Liabilities	1,072.80	1,116.14	(43.34)	(3.88)
Total Liabilities	4,037.21	2,692.19	1,345.02	49.96
Equity	20,817.62	21,697.42	(879.80)	(4.05)
Total Liabilities and Equity	24,854.83	24,389.61	465.22	1.91

Equity Method	End of Jun 2026 (MB)	%	End of Jun 2025 (MB)	%	Difference (%)
Revenues from Sales and Services	2,645.88	100.00	2,923.19	100.00	(9.49)
Cost of sales and services	2,038.85	77.06	2,292.64	78.43	(11.07)
Gross Profit	607.03	22.94	630.55	21.57	(3.73)
Selling and Administrative expenses	289.31	10.93	306.24	10.48	(5.53)
Other Income	45.32	1.71	44.77	1.53	1.23
Share of profit from investments	86.15	3.26	92.47	3.16	(6.83)
Profit before income tax	449.19	16.98	461.55	15.79	(2.68)
Net profit for the period	361.65	13.67	369.62	12.64	(2.16)



Unit : MB

The Equity Method

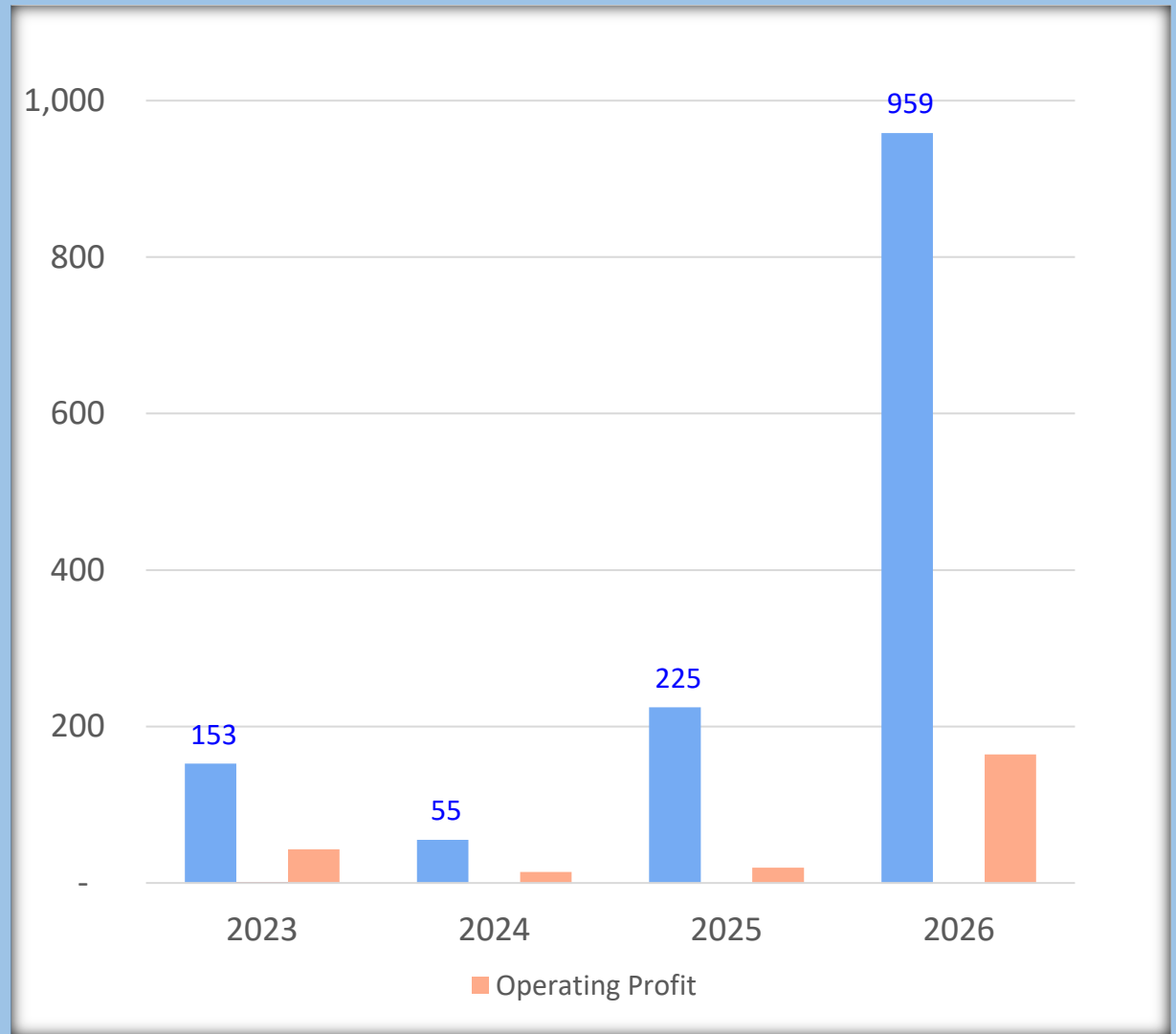




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For further questions, please contact :

Mrs. Amonrat Boonta : Investor Relations

Tel : 662-581-5462-3 (10 lines) , 662-977-9555 ext. 1101

Fax: 662-581-5397

E-mail : amonrat_boonta@stanley-electric.com