

WELCOME

Q1/2025 Operation Result Information

Apichart Lee-issaranukul

July 31 , 2025

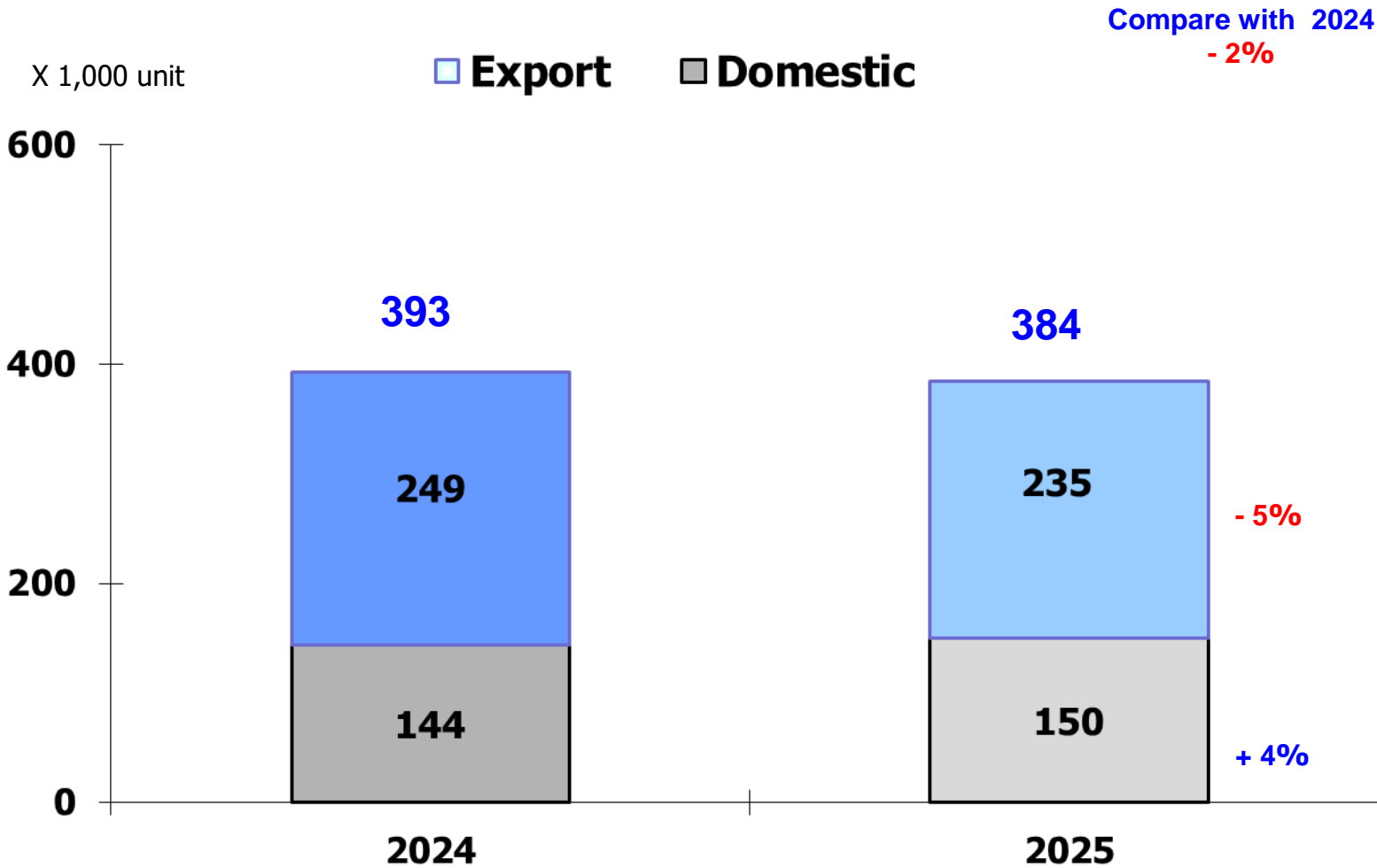
THAI STANLEY ELECTRIC PUBLIC COMPANY LIMITED

The completely integrated manufacturer of world class automotive lighting

Agenda

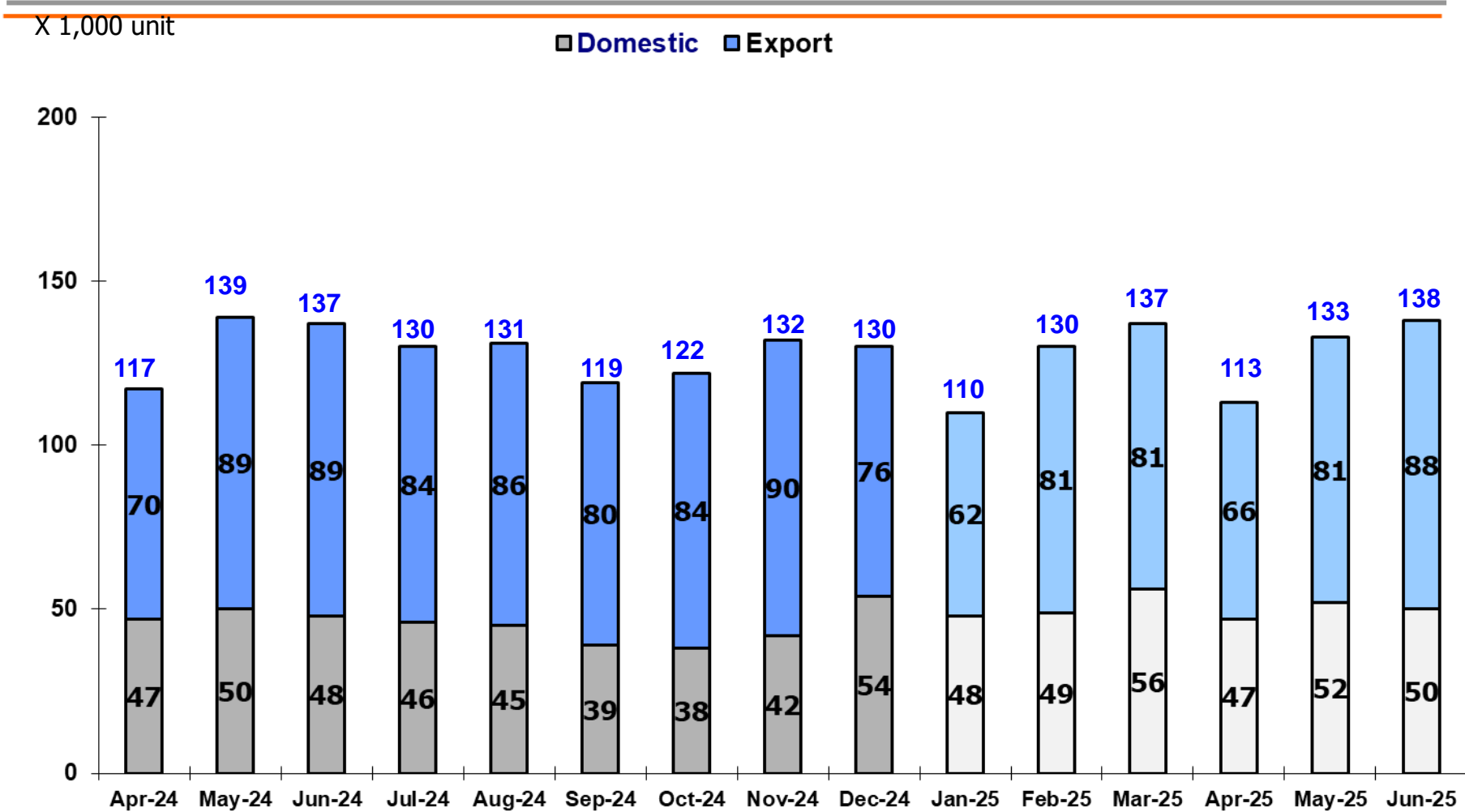
- 1. Market Trend – 2025 (April – June)**
- 2. The 1st Quarterly 2025 Financial Statement**

4W (Motorcar) Market Sale 2025(April – June) Domestic & Export



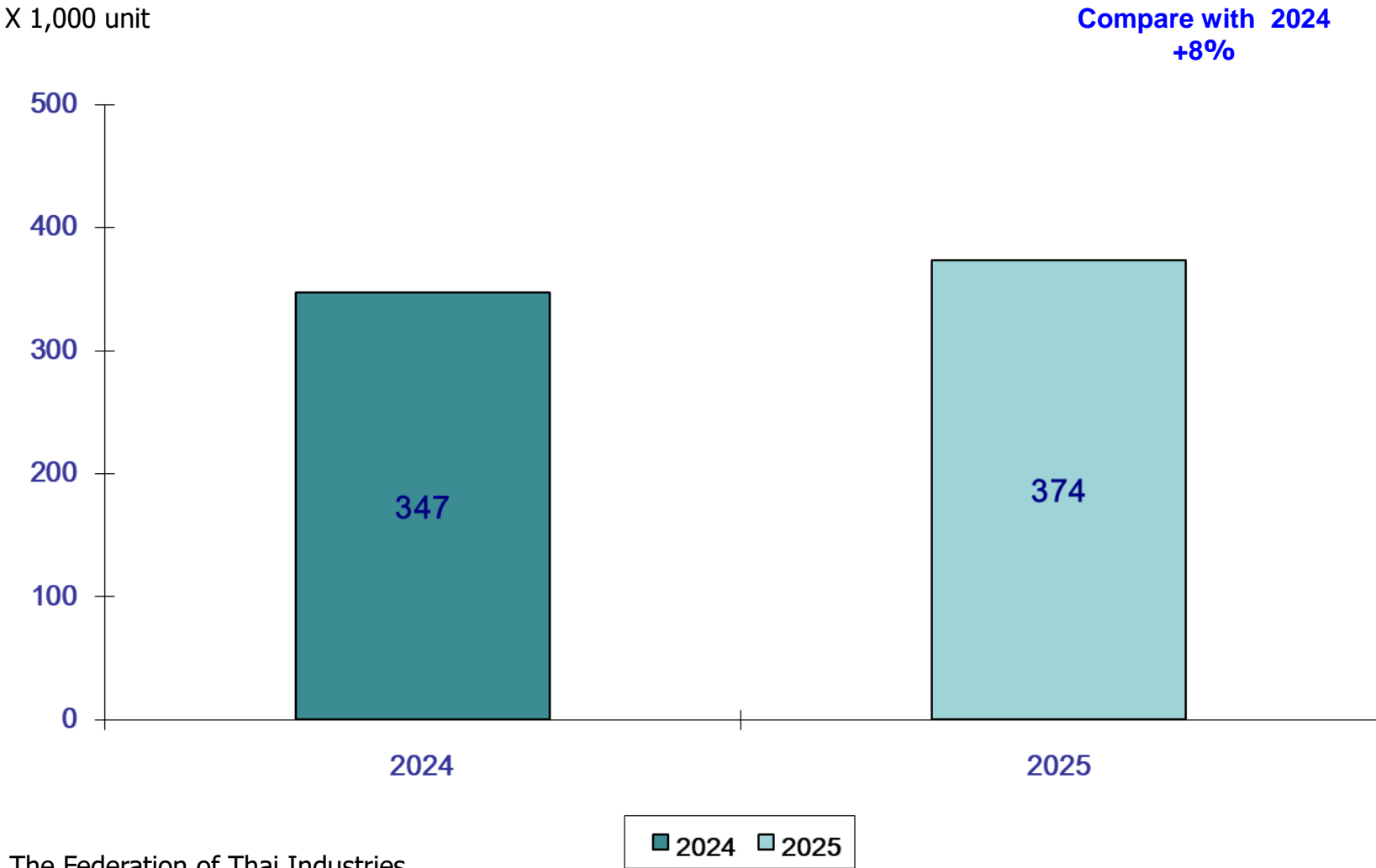
Source: The Federation of Thai Industries

4W (Motorcar) Market Sale (Domestic & Export) (April 2024 – June 2025)



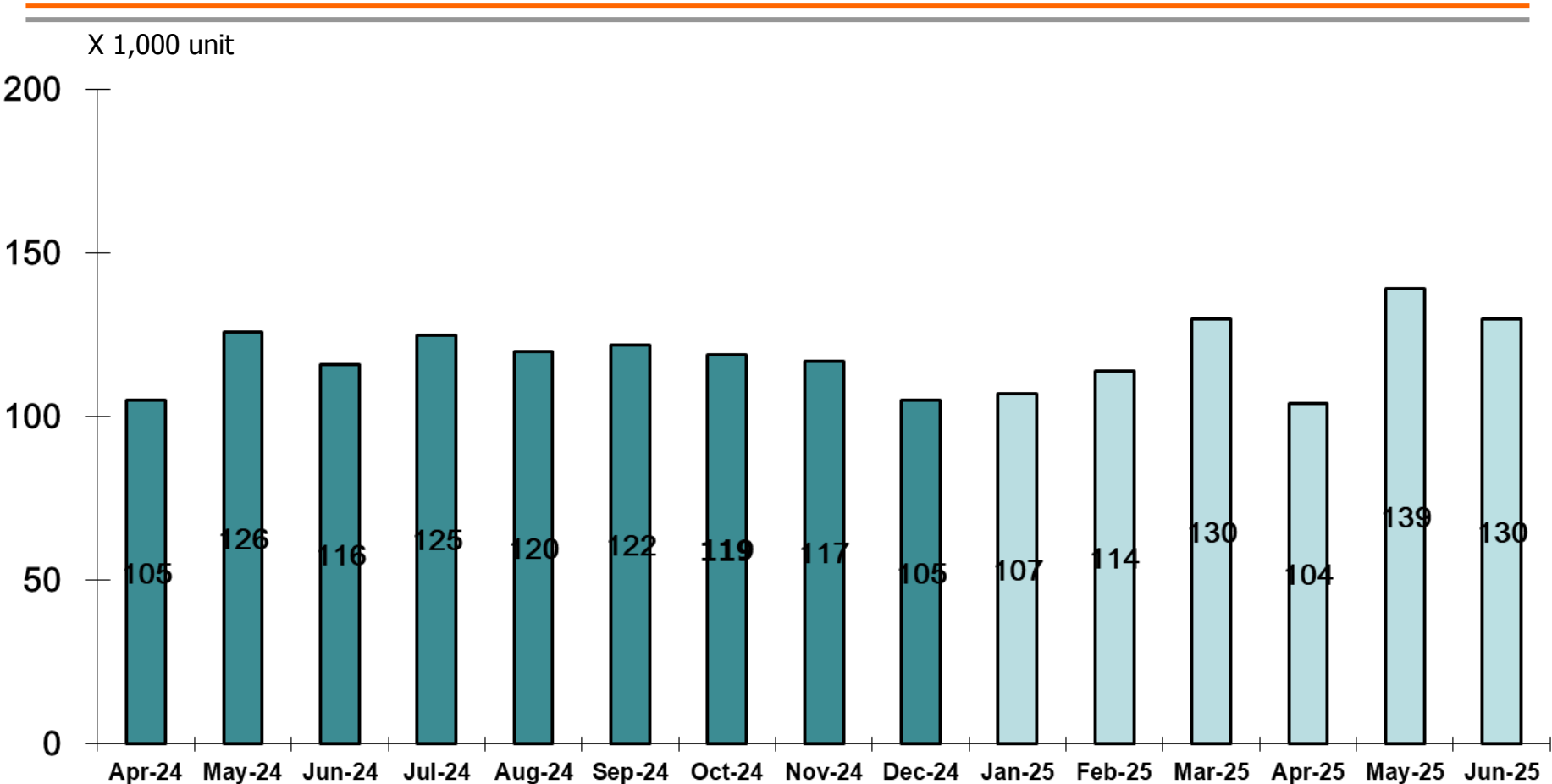
Source: The Federation of Thai Industries

4W (Motorcar) Production (April – June 2025)



Source: The Federation of Thai Industries

4W (Motorcar) Production (By Month) (April 2024 – June 2025)

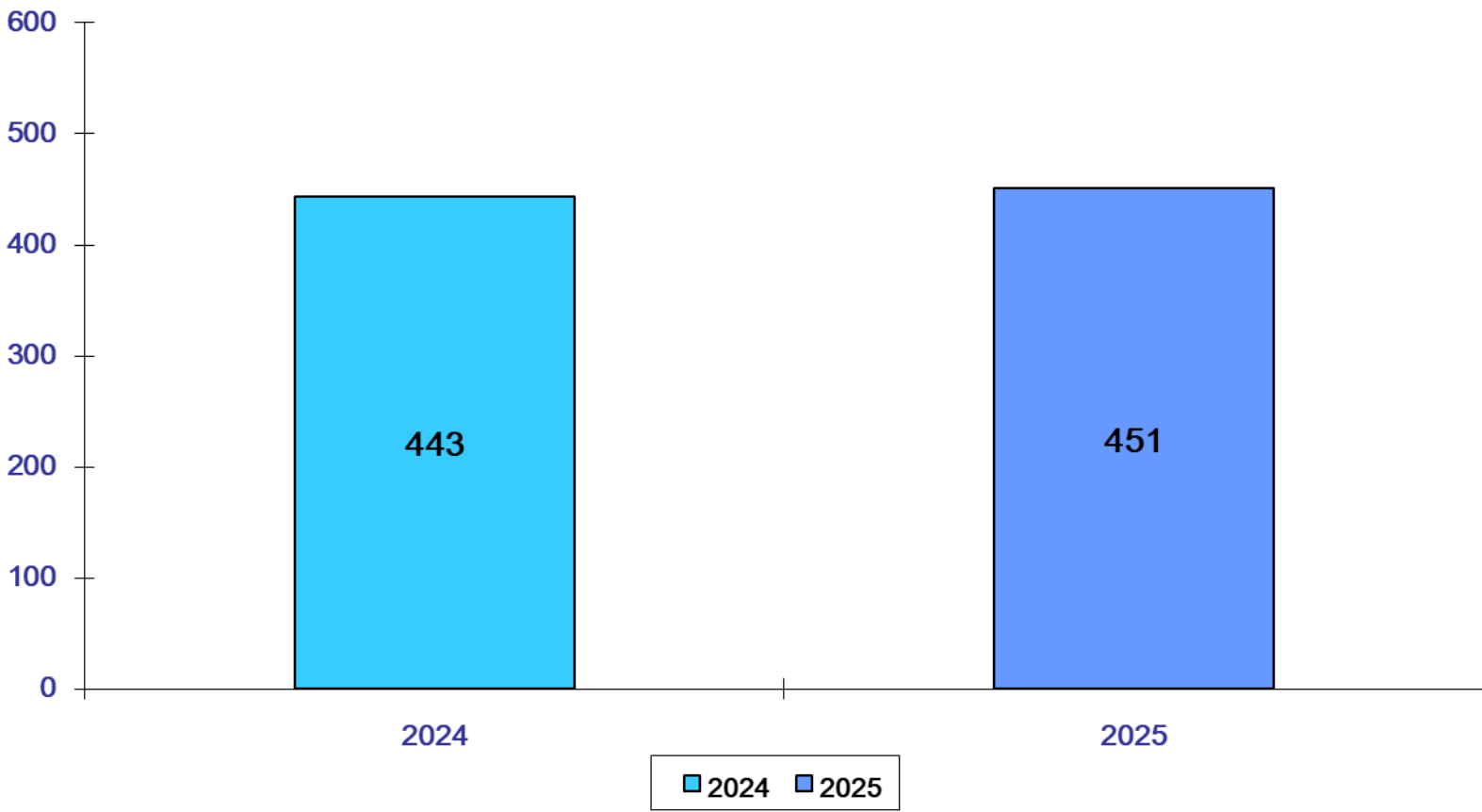


Source: The Federation of Thai Industries

2W (Motorcycle) Sales - Domestic (April – June 2025)

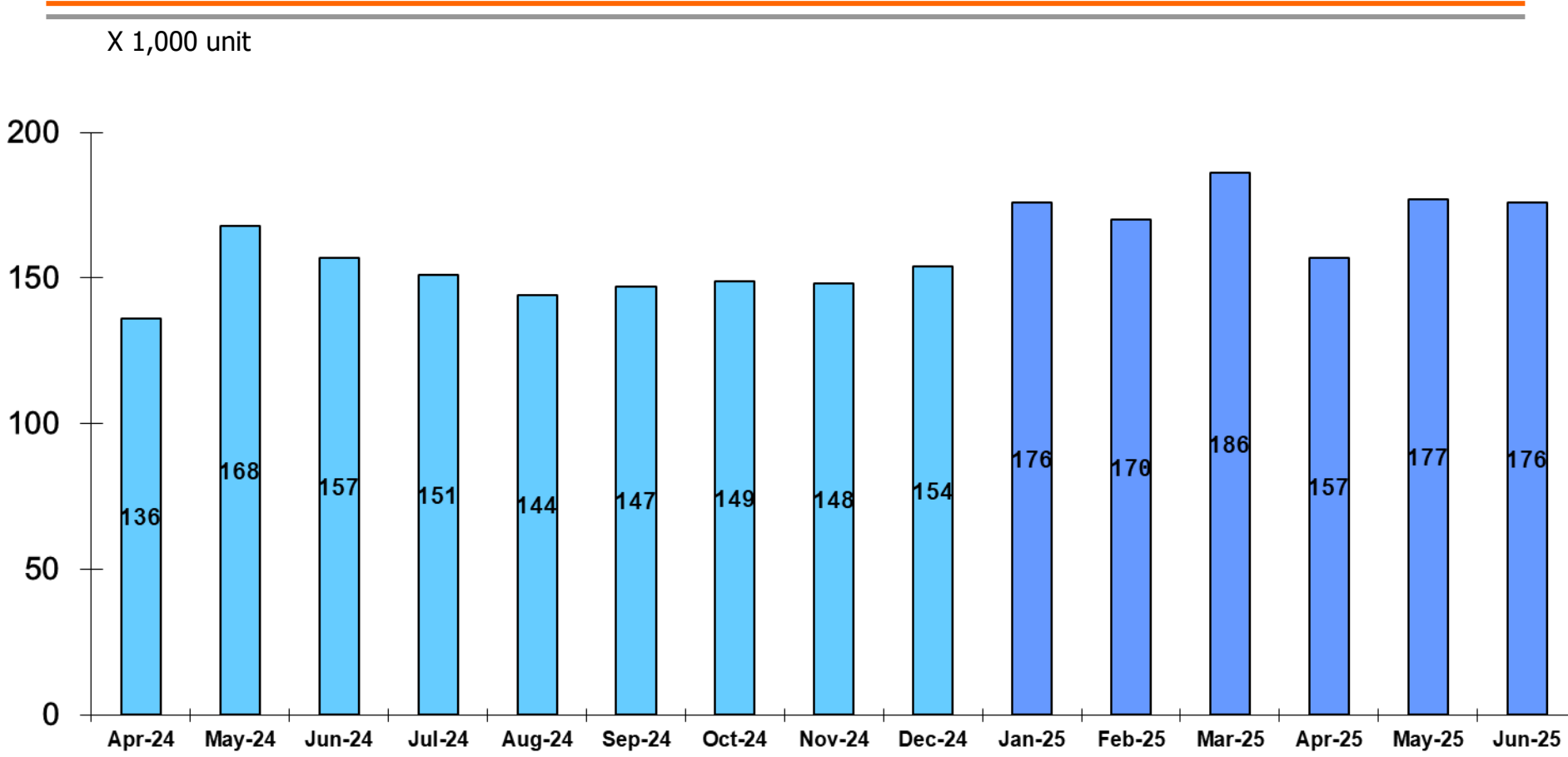
X 1,000 unit

Compare with 2024
+2%



Source: The Federation of Thai Industries

2W (Motorcycle) Sale (By Month) (April 2024 – June 2025)

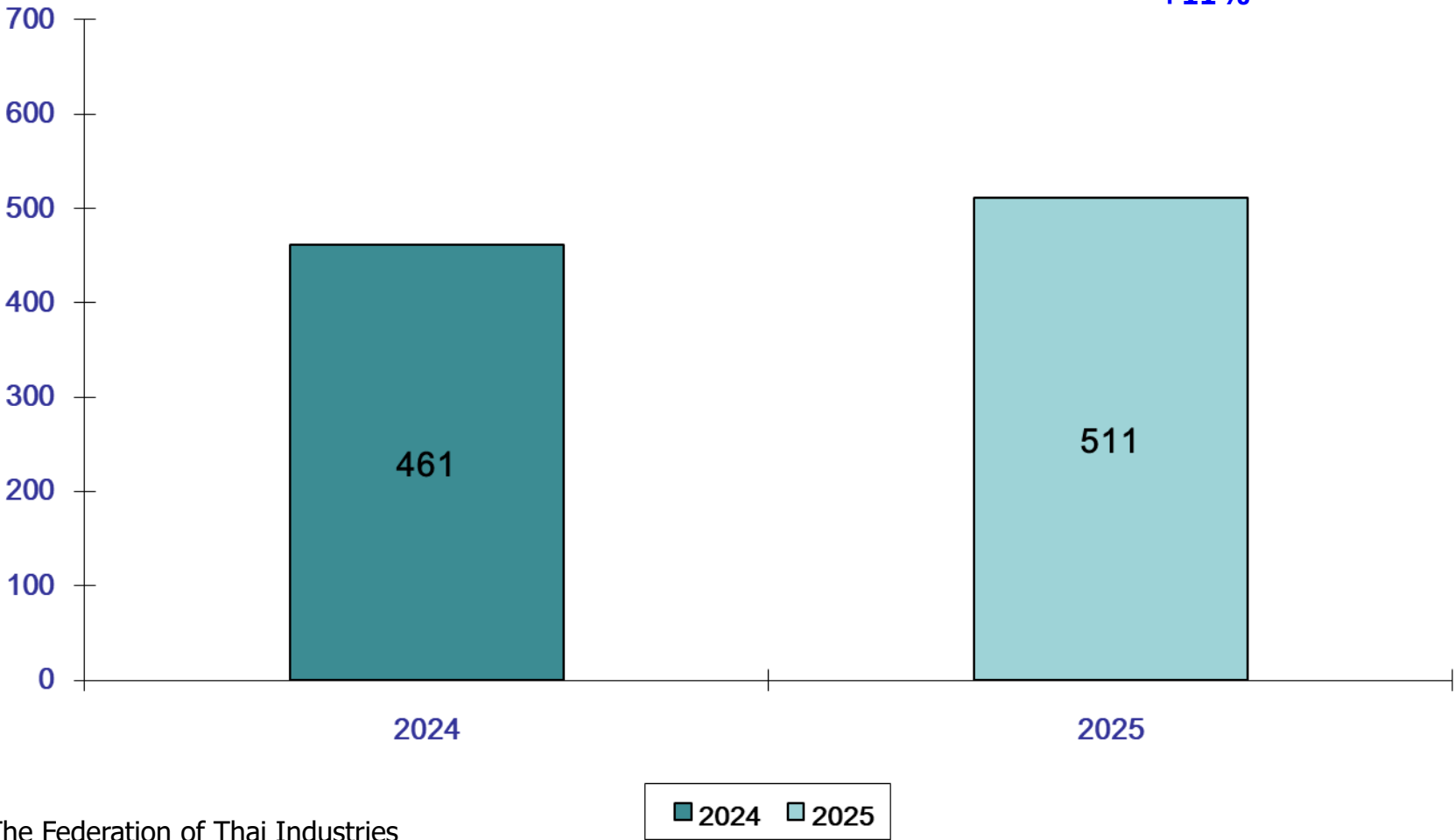


Source: The Federation of Thai Industries

2W (Motorcycle) Production (April – June 2025)

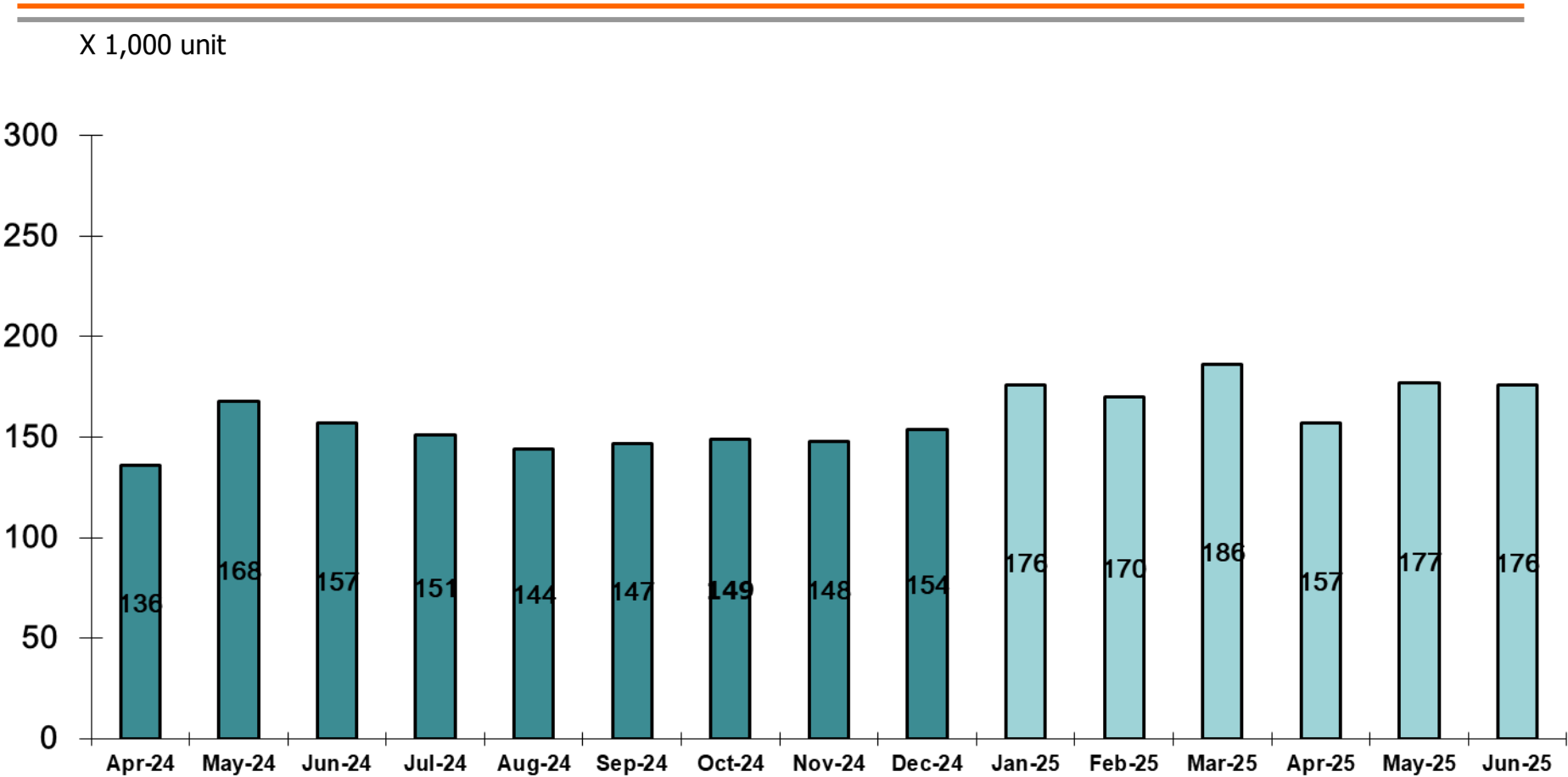
X 1,000 unit

Compare with 2024
+11%



Source: The Federation of Thai Industries

2W (Motorcycle) Production (By Month) (April 2024 – June 2025)



Source: The Federation of Thai Industries

Agenda

1. Market Trend – 2025 (April – June)
2. The 1st Quarterly 2025 Financial Statement

Statement of Financial Position

The Equity Method	30-Jun-2025 (MB)	31-Mar-2025 (MB)	Change (%)
Current Assets	12,636.30	11,830.34	+6.81
Non Current Asset	11,945.08	12,227.71	-2.31
Total Assets	24,581.38	24,058.04	+2.18
Current Liabilities	2,742.29	1,565.29	+75.19
Non Current Liabilities	1,025.10	1,092.95	-6.21
Total Liabilities	3,767.39	2,658.25	+41.72
Equity	20,813.99	21,399.80	-2.74
Total Liabilities and Equity	24,581.38	24,058.04	+2.18

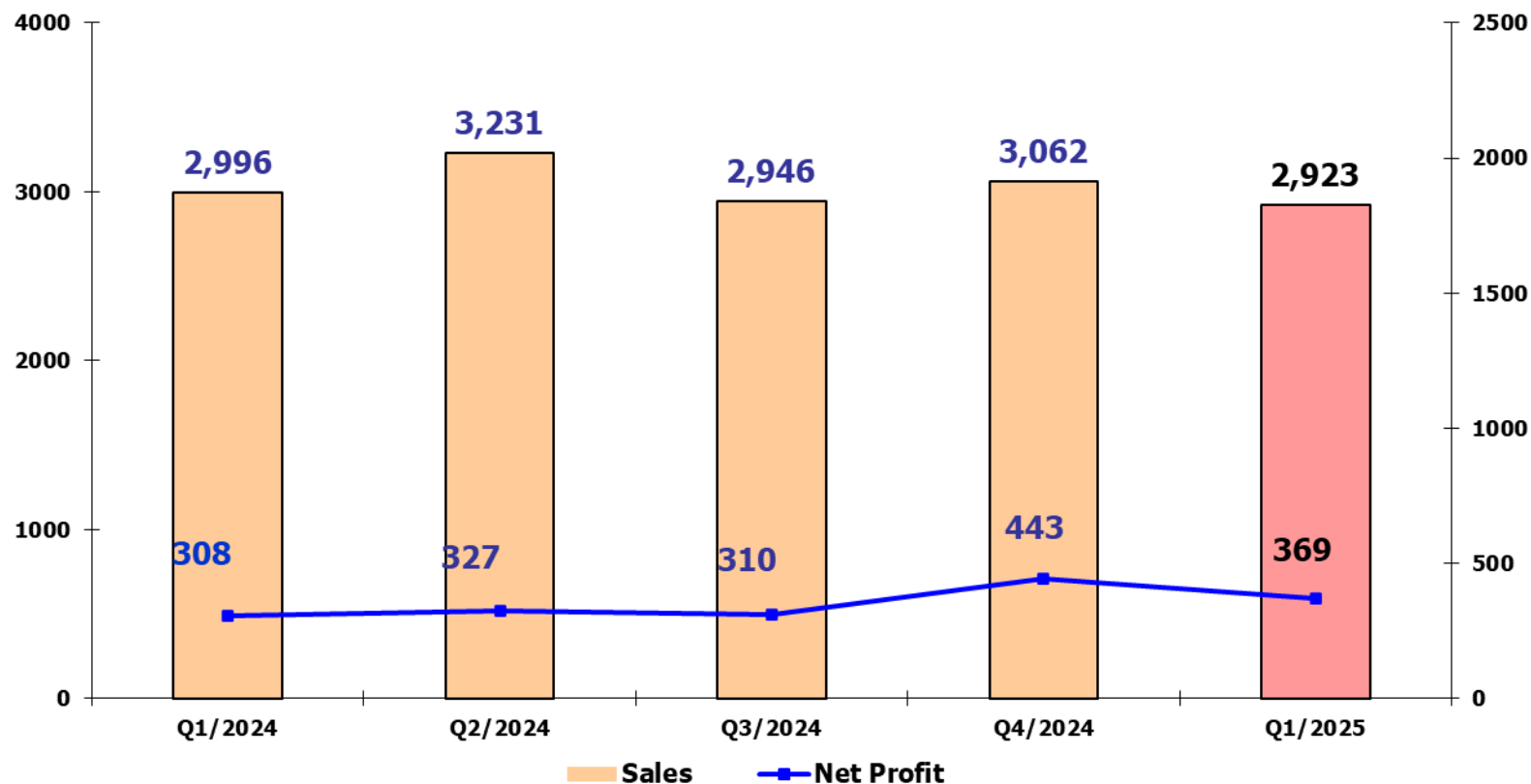
Statement of Income

The Equity Method	30-Jun-2025 (MB)	30-Jun-2024 (MB)	Change (%)
Revenues from Sales and Services	2,923.19	2,995.58	-2.42
Cost of sales and services	2,312.67	2,443.54	-5.36
Gross Profit	610.52	552.04	+10.59
Selling and Administrative expenses	286.22	307.77	-7.00
Other Income	44.77	48.25	-7.21
Share of profit from investments in an associates and joint venture	92.47	93.65	-1.26
Profit before income tax	461.55	386.17	+19.52
Net profit for the period	369.62	307.81	+20.08

Analysis by Quarterly

Unit : MB

The Equity Method



INFORMATION

**Award from The Money & Banking Journal
Best Public Company Limited – AUTO Category
On 16th July 2025**





THAI STANLEY ELECTRIC PUBLIC COMPANY LIMITED

Download : The presentation files at

www.thaistanley.com/Investor Relations/Analyst Meeting Presentation

For further questions, please contact :

Ms.Rattanaporn Boonwong : Investor Relations

Tel : 662-581-5462-3 (10 lines) , 662-977-9555 ext. 1164

Fax: 662-581-5397

E-mail : rattanaporn_boonwong@stanley-electric.com