

WELCOME

Q1/2020 Operation Result Meeting

Apichart Lee-issaranukul

July 31 , 2020

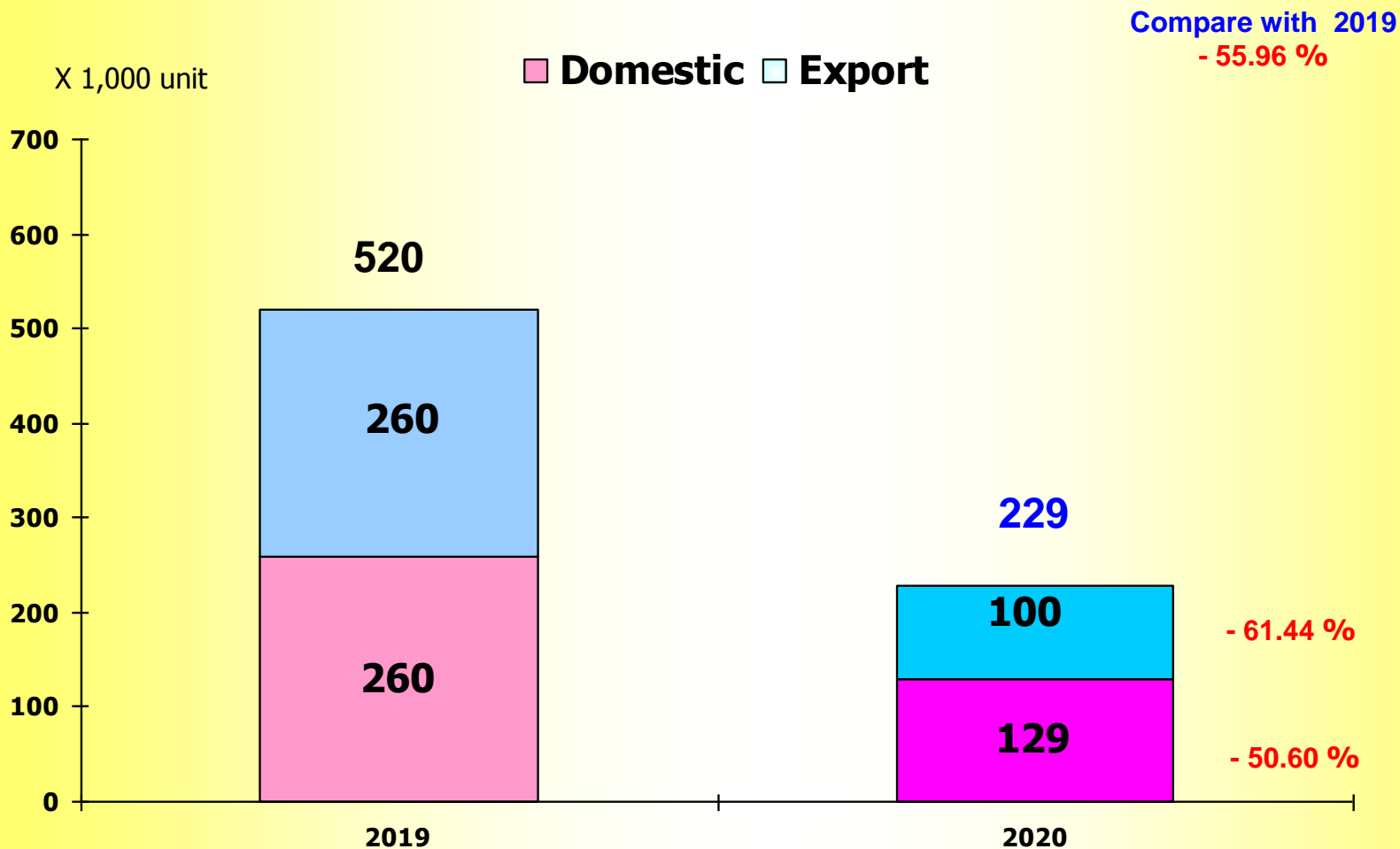
THAI STANLEY ELECTRIC PUBLIC COMPANY LIMITED

The completely integrated manufacturer of world class automotive lighting

Agenda

- 1. Market Trend – 2020 (April – June)**
- 2. The 1st Quarterly 2020 Financial Statement**
- 3. New Product**

4W (Motorcar) Market Sale 2020 (April – June) Domestic & Export

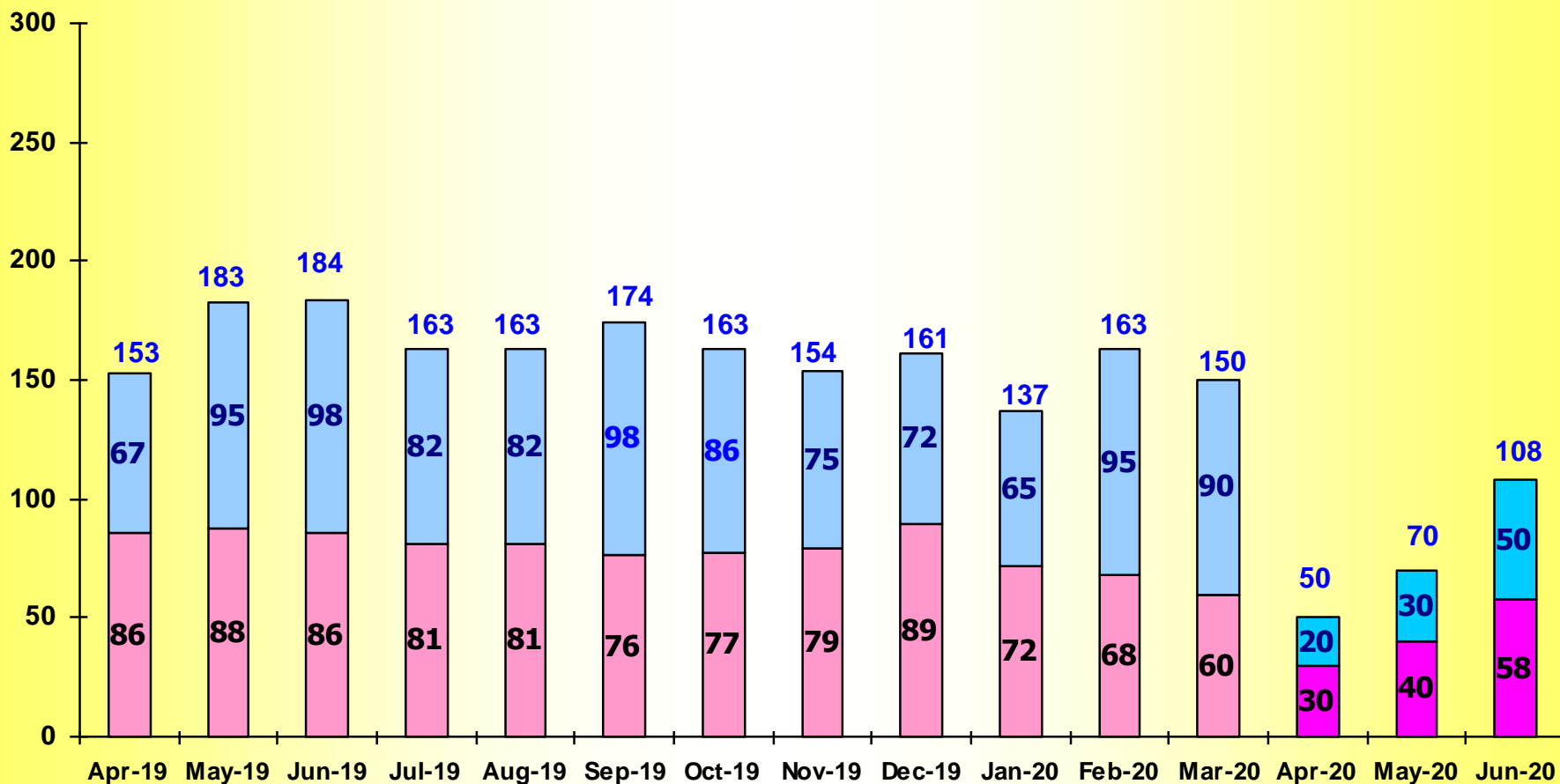


Source: The Federation of Thai Industries

4W (Motorcar) Market Sale (Domestic & Export) (April 2019 – June 2020)

X 1,000 unit

Domestic Export

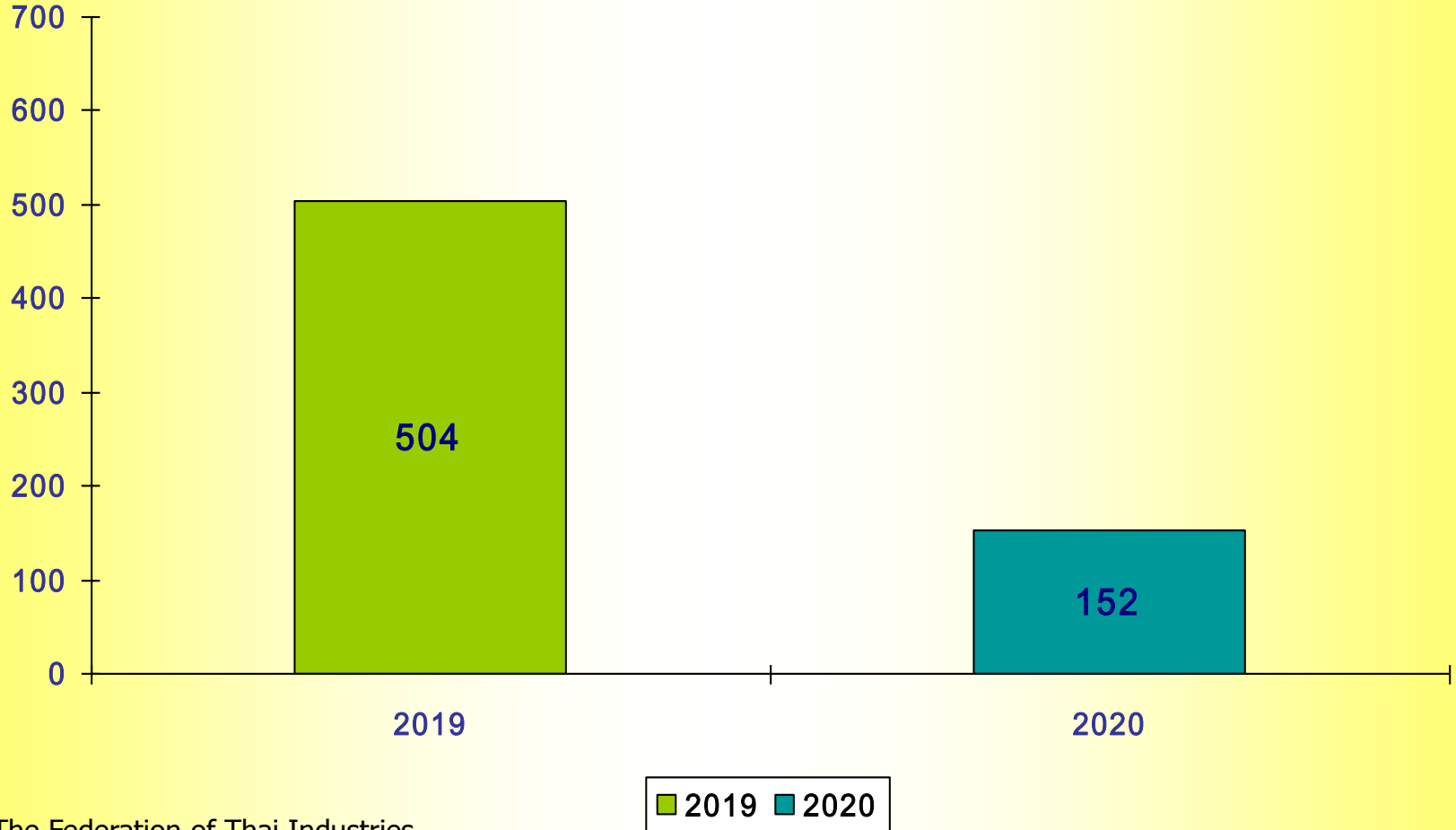


Source: The Federation of Thai Industries

4W (Motorcar) Production (April – June 2020)

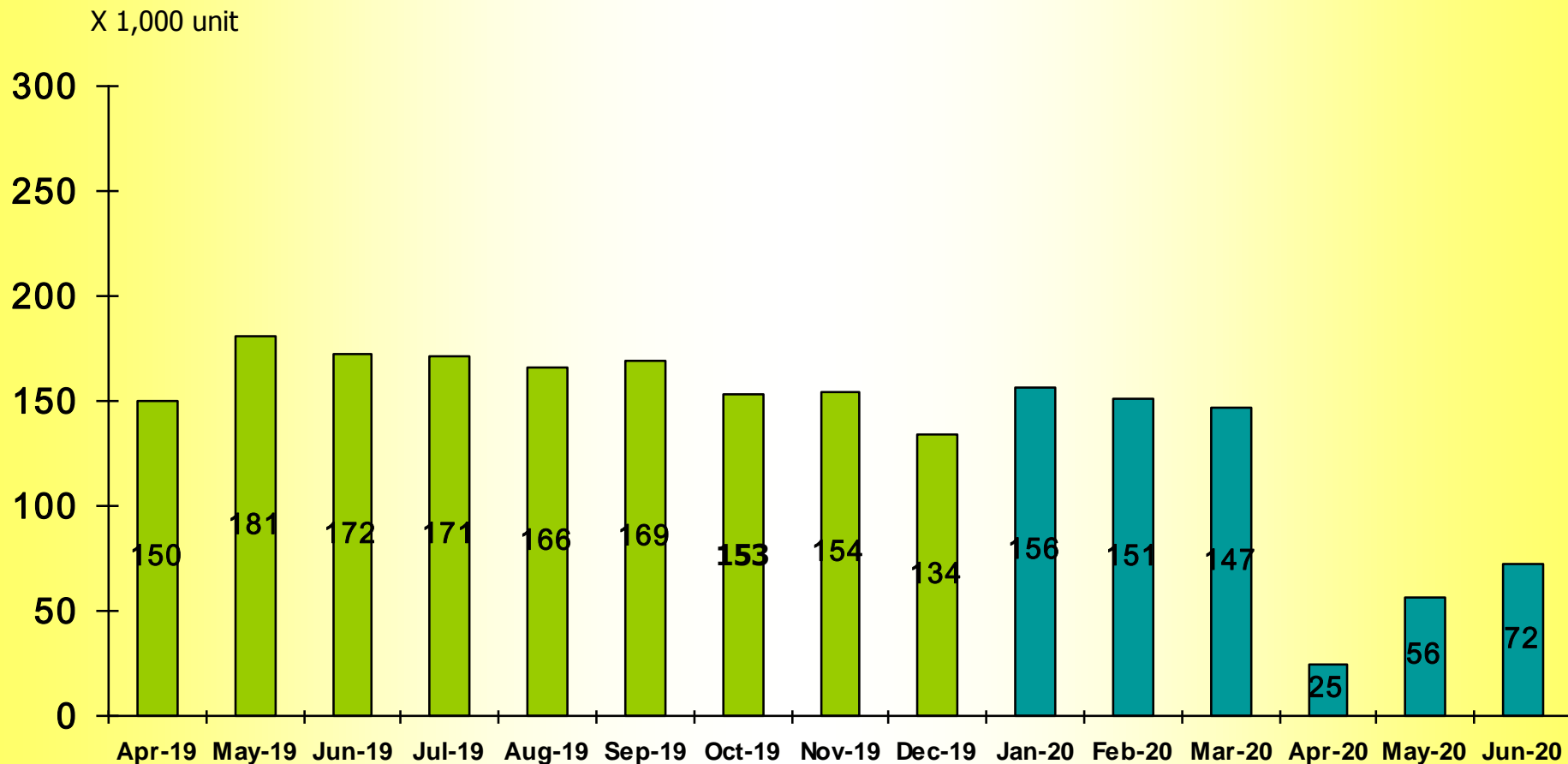
X 1,000 unit

Compare with 2019
- 69.78%



Source: The Federation of Thai Industries

4W (Motorcar) Production (By Month) (April 2019 – June 2020)

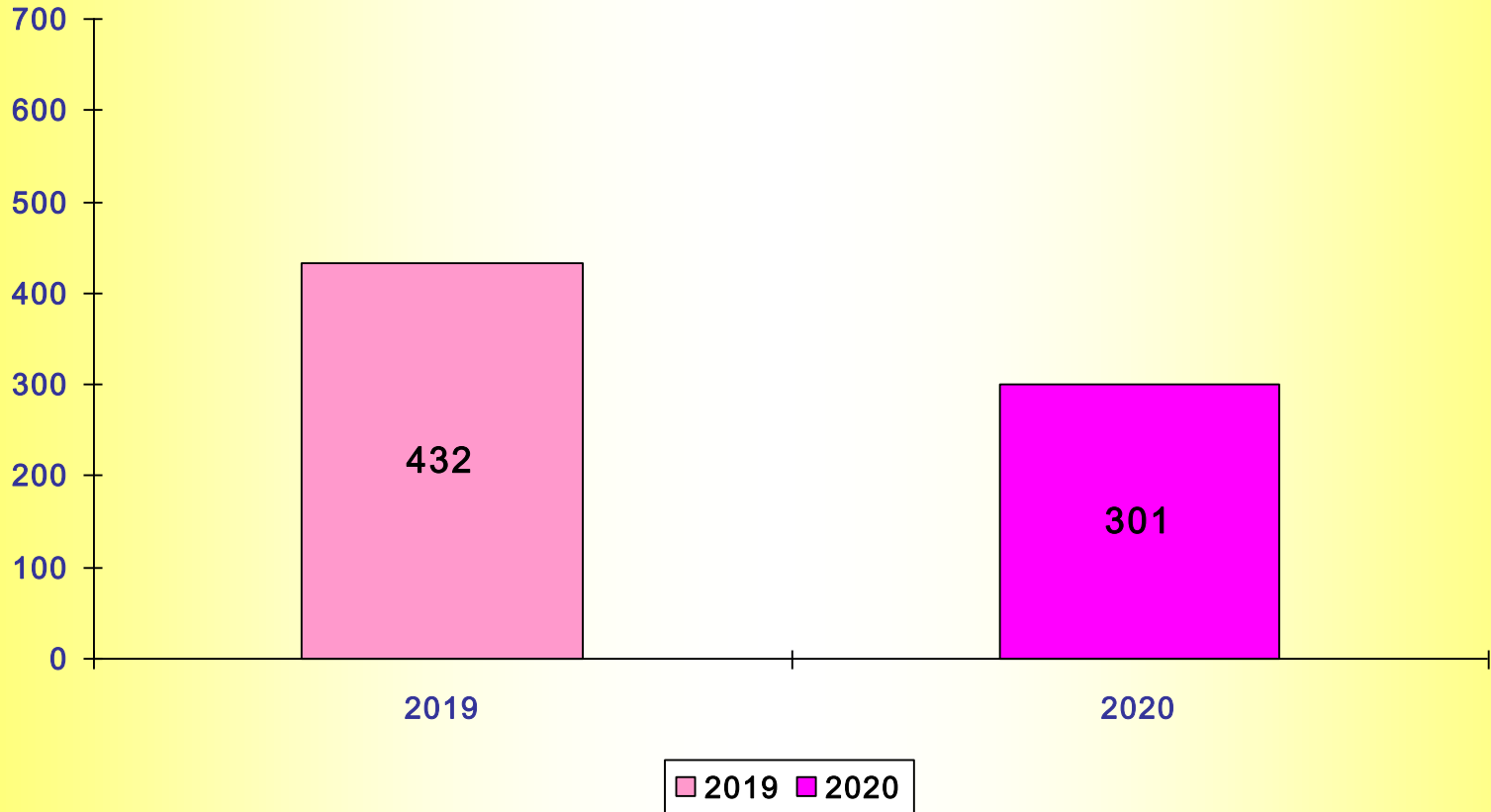


Source: The Federation of Thai Industries

2W (Motorcycle) Sales - Domestic (April – June 2020)

X 1,000 unit

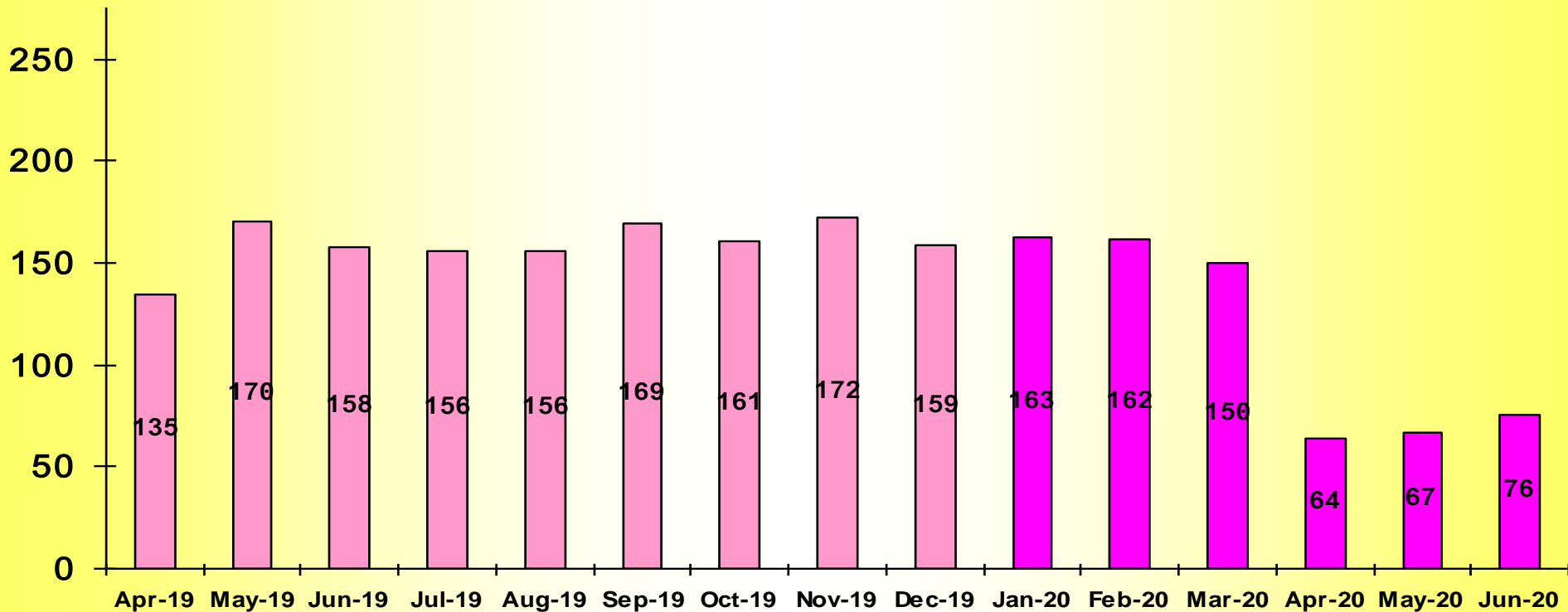
Compare with 2019
- 30.25%



Source: The Federation of Thai Industries

2W (Motorcycle) Sale (By Month) April 2019 – June 2020

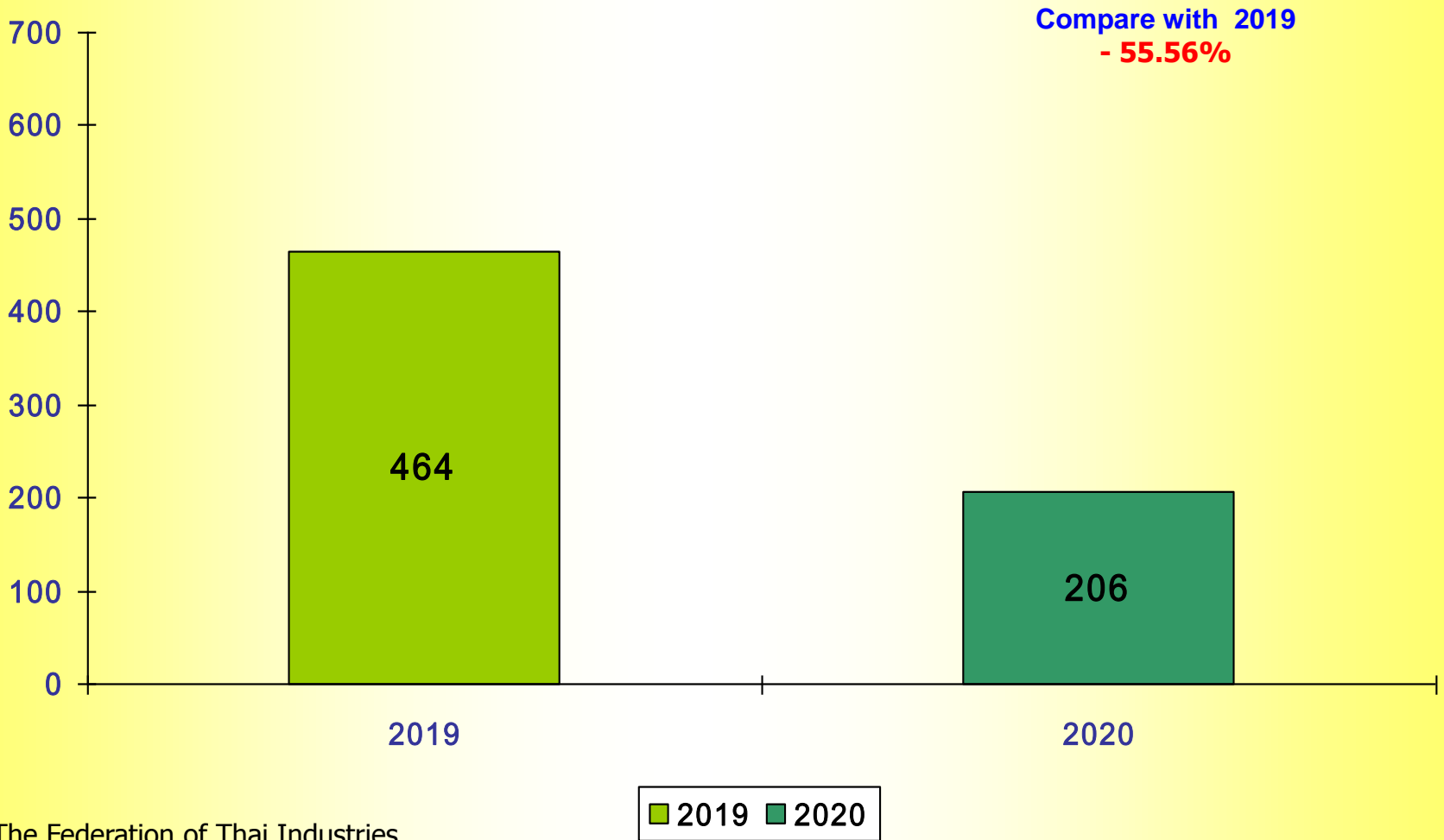
X 1,000 unit



Source: The Federation of Thai Industries

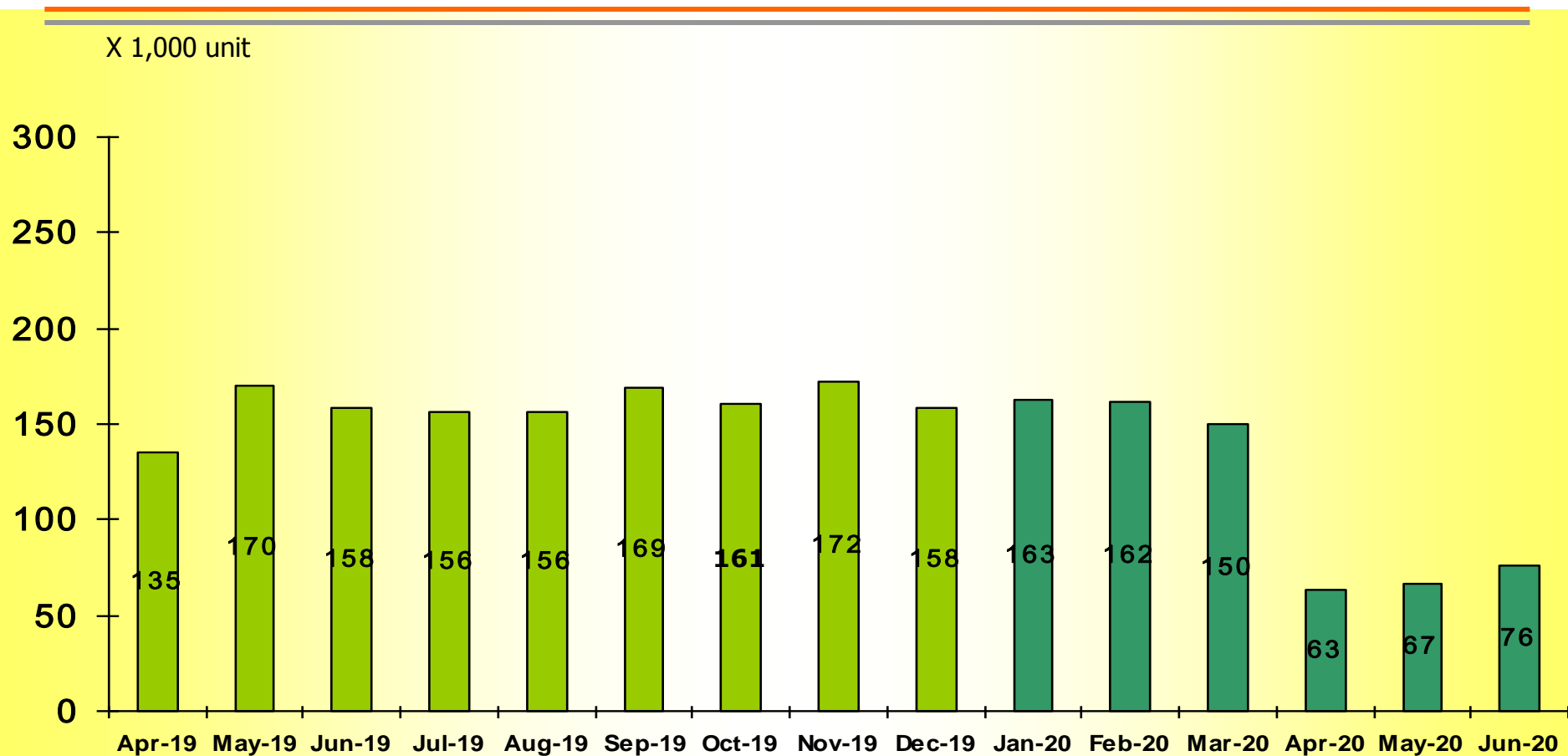
2W (Motorcycle) Production (April – June 2020)

X 1,000 unit



Source: The Federation of Thai Industries

2W (Motorcycle) Production (By Month) April 2019 – June 2020



Source: The Federation of Thai Industries

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Statement of Financial Position

The Equity Method	30 June 2020	31 Mar 2020	Change
	(M฿)	(M฿)	(%)
Current Assets	6,724.70	7,990.14	(15.84)
Non current assets	13,571.53	12,379.79	9.63
Total Assets	20,296.23	20,369.93	(0.36)
Current Liabilities	1,450.86	2,469.90	(41.26)
Non Current liabilities	793.44	578.22	37.22
Total Liabilities	2,244.30	3,048.11	(26.37)
Shareholders' Equity	18,051.93	17,321.82	4.21
Total Liabilities and Shareholders' Equity	20,296.23	20,369.93	(0.36)

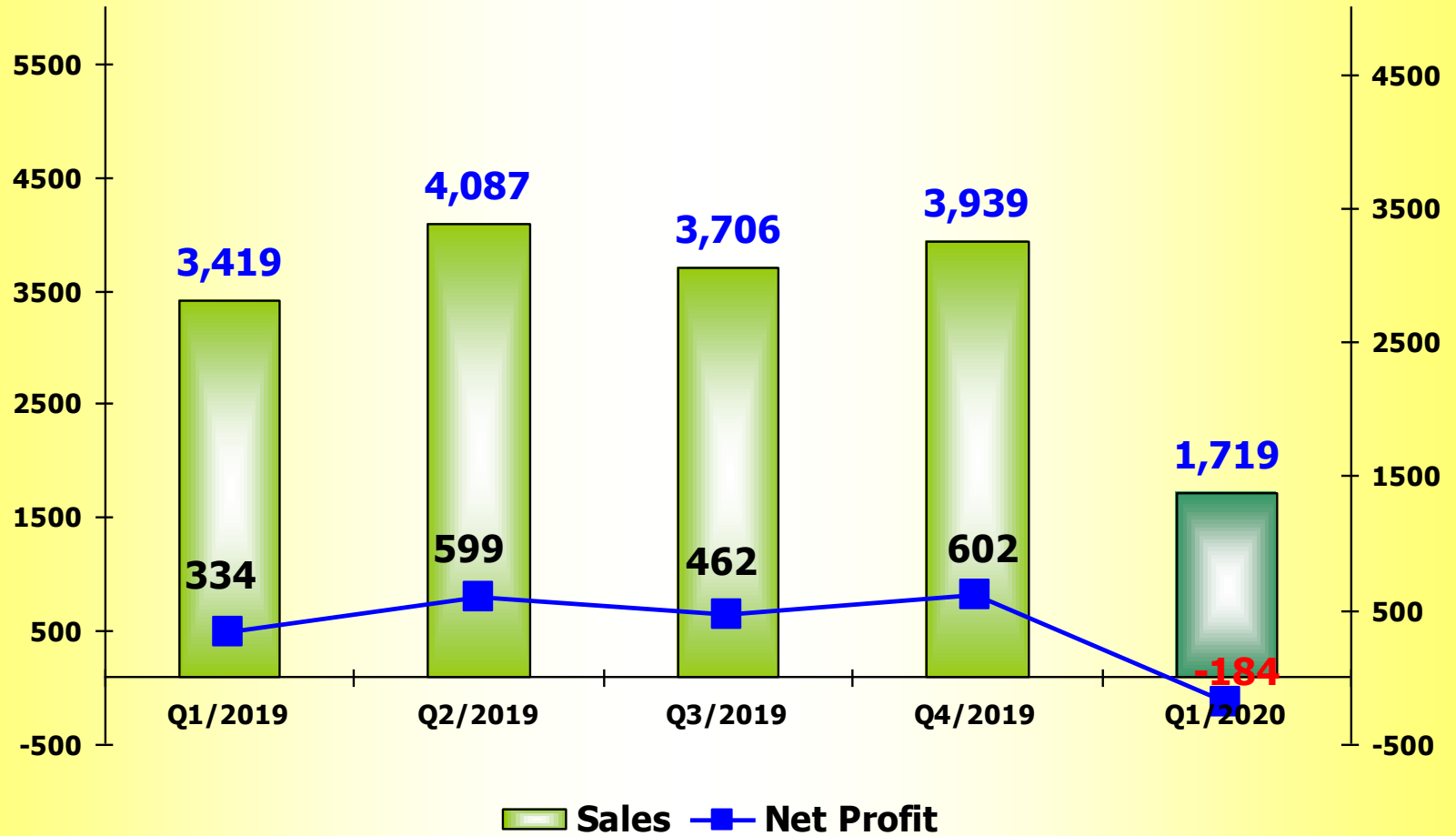
Statement of Income

The Equity Method	30 June 2020 (MB)	30 June 2019 (MB)	Change (%)
Sales	1,718.64	3,418.67	(49.73)
Cost of sales	1,793.10	2,892.99	(38.02)
Gross Profit	(74.46)	525.69	(114.16)
Selling and Administrative expenses	161.05	245.65	(34.44)
Share of profit from investments in associates	20.15	79.48	(74.65)
Profit before income tax	(193.79)	413.29	(146.89)
Net profit for the period	(184.05)	334.05	(155.10)

Analysis by Quarterly

Unit : MB

The Equity Method



Statement of Cash Flows

The Equity Method	30 June 2020 (MB)	31 June 2019 (MB)
Net Cash received from Operating Activities	737.58	668.09
Net Cash received from (used in) Investing Activities	5(27.47)	1(91.02)
Net increased (decrease) in cash and Cash equivalents	210.11	477.08
Cash and Cash equivalents at beginning of the period	3,177.44	1,672.00
Effects of Exchange rate changes	1(.19)	2(.57)
Cash / Cash equivalents at end of the period	3,386.36	2,146.50

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HONDA CR-V EL 4WD MY2020







Download : The presentation files at

www.thaistanley.com/Investor Relations/Analyst Meeting Presentation

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